APPLICATION FORM

Auxilo Finserve Pvt Ltd.
Regd. Office: Office No. 63, 6th floor, Kalpataru Square, Kondivita Road, Andheri East,
Mumbai 400059, Maharashtra, India. Tel.: 022 62463333 www.auxilo.com

AUXILO®
The next level beckons

A. APPLICATION FOR EDUCATION LOAN (Please fill the application form in BLOCK letters only)

Cross Signed Photograph of Applicant	Cross Signed Photograph of Co-Applicant

For Office Use Details

Branch ____________________
Lead ID ____________________
Sourcing ID
Loan Amount (₹)
Loan Amount in Words(₹) ____________________

B. APPLICANT DETAILS

1) Name FIRST NAME MIDDLE NAME SURNAME
2) Father's Name FIRST NAME MIDDLE NAME SURNAME
3) Mother's Name FIRST NAME MIDDLE NAME SURNAME
4) Spouse's Name FIRST NAME MIDDLE NAME SURNAME
5) Date of Birth DD MM YYYY 6) ☐ Male ☐ Female ☐ Transgender
7) Marital Status ☐ Married ☐ Unmarried ☐ Others 8) No. of Dependents:
9) Aadhar No
10) PAN No. 11) D/L No 12) Voter ID
13) Passport ☐ Yes ☐ No Valid Passport No
14) NREG No
15) Other ID ____________________ 16) C-KYC No
16) Total Family Income
17) Mobile No 18) E-mail IN BLOCK LETTERS
19) Current Residential Address

City Taluka District
State Landmark Pin Code: Country
20) Permanent Residential Address (☐ Same as above)

City Taluka District
State Landmark
Pin Code Country
21) Landline No 22) Communication Address: ☐ Current Res. Address ☐ Permanent Res. Address

23)

Educational Details	Year Completed	%Marks/CGPA	School / College / University
10th			
12th			
Last Degree			

24)

	Name of Entrance Test	Verbal	Analytics	Total
a)				
b)				
c)				
d)				

C. COURSE DETAILS

1) Admission Status ☐ Not Applied ☐ Applied ☐ Confirmed Campus ☐ Dual Country ☐ Pathway
Country ☐ India ☐ USA ☐ UK ☐ AUS ☐ Other ____________________
2) University Name
3) College Name & Address

City State
Pin Code Tel ____________________ URL/Web ____________________
4) Course Name 5) Course Category ☐ Diploma ☐ Degree ☐ UG ☐ PG ☐ Others
6) Course Duration (Years) 7) Course Type ☐ Full Time ☐ Part Time ☐ Others ____________________
8) Course Stream ☐ Management ☐ Medicine ☐ Engineering ☐ Certificate Courses ☐ Others ____________________
9) Course Start Date DD MM YYYY Course End Date DD MM YYYY
10) Expected Annual Income
11) Contact Person at Institute (For Admission Verification)
a) Contact No b) Email ID IN BLOCK LETTERS

D. COST OF EDUCATION

A) Cost of the Course	Amount (₹)	B) Funds Available	Amount (₹)
1) Tuition Fees		1) Own Source	
2) Living Expenses / Hostel & Food		2) Scholarship	
3) Travelling Expenses		3) Others	
4) Others			
TOTAL	₹.		₹.

Loan Required (A-B)= ₹.

E. APPLICANT REFERENCE

1) Name (FIRST NAME MIDDLE NAME SURNAME)
2) Address
3) Personal E-mail ID (INBLOCK LETTERS)
4) Landphone No 5) Mobile No 6) Occupation

F. SECURITY DETAILS

1) Security Offered ☐ Y ☐ N 2) Type of Property Offered ☐ Residential ☐ Commercial ☐ Plot
3) ☐ Life Insurance Policy 4) ☐ FD (Name of the Institution) Amount
5) Other Details
6) Property Details (Address): Flat / Door / House No. Building / House Name
Building / House No Wing Floor Survey / Plot No City
Taluka District State Country
Pin Code Landmark
7) Local Authority ☐ Municipal Corporation ☐ Gram Panchayat ☐ Municipal Council 8) Area ☐ sq. ft. ☐ sq. mts.
9) Current Market Value (₹) 10) Property Owned by

G. CO-APPLICANT DETAILS

Personal Details

1) Relationship with the Applicant ☐ Father ☐ Mother ☐ Brother ☐ Sister ☐ Spouse ☐ Relative ☐ Others
2) Relation Proof ☐ Ration Card ☐ Birth Certificate ☐ Passport ☐ Marriage Certificate ☐ Others
3) Name (FIRST NAME MIDDLE NAME SURNAME)
4) Father's / Spouse Name (FIRST NAME MIDDLE NAME SURNAME)
5) Mother's Name (FIRST NAME MIDDLE NAME SURNAME)
6) Date of Birth (DD MM YYYY) 7) ☐ Male ☐ Female ☐ Transgender 8) ☐ Married ☐ Unmarried ☐ Others
9) PAN No 10) D/L No 11) Voter ID
12) Aadhar No 13) Passport ☐ Yes ☐ No Valid Passport No
14) NREG No 15) Other ID
16) C-KYC No
17) Mobile No 18) Email (INBLOCK LETTERS)
19) Qualifications ☐ UG ☐ Diploma ☐ Graduate ☐ PG ☐ Doctorate 20) No. of Dependents
21) Current Address (For individual - residential address. For non-individual - registered address
City Taluka District:
State Landmark
Pin Code Country
22) Years in the Current Address 23) Current Address Type ☐ Self Owned ☐ Family ☐ Rented ☐ Employer Provided
24) Landphone (Current)
25) Permanent Residential Address (☐ Same as above)
City Taluka District
State Landmark
Pin Code Country 26) Landline Number (Permanent)
27) Communication Address ☐ Current Res. Address ☐ Permanent Res. Address

H. MAIN BANK ACCOUNT DETAILS (APPLICANT)

1) Account Holder Name 2) A/c No
3) Name of Bank 4) Branch
5) A/c Operational Since 6) IFSC Code
7) MICR Code 8) A/c Type

I. MAIN BANK ACCOUNT DETAILS (CO-APPLICANT)

1) Account Holder Name 2) A/c No
3) Name of Bank 4) Branch
5) A/c Operational Since 6) IFSC Code
7) MICR Code 8) A/c Type

J. EMPLOYMENT OR BUSINESS DETAILS: ☐ APPLICANT ☐ CO-APPLICANT

1) Occupation ☐ Salaried ☐ Self Employed Professional ☐ Self Employed Non Professional ☐ Retired ☐ Others _____

2) Total Years in Service/Business ☐☐ 3) No. of Years in Current Employment / Business ☐☐ Years 4) Age of Retirement ☐☐

5) Designation/Profession

6) Name of the Current Employer or Business/Firm

7) Nature of Business 8) Industry

9) Address of the Employer or Business/Firm

City State

Pin Code Country GSTIN

10) Landphone of Employer/Business 11) Website

12) Emp ID 13) Official Email ID

14) Gross Monthly Salary/Income ₹ 15) Net Monthly Salary/Income ₹.

16) Other Monthly Income ₹ 17) Total Income (15+16) ₹.

K. FINANCIAL INFORMATION

	Applicant	Co-applicant		Applicant			Name of the Lender	Co-applicant			Name of the Lender
A) Assests			B) Liabilities	Outstanding Amount	Monthly Installment	Balance Tenure in Months		Outstanding Amount	Monthly Installment	Balance Tenure in Months	
1) Bank Balances (All A/c's):			1) Home Loan								
2) Fixed Deposits:			2) Personal Loan								
3) Investments: (Stock/Bonds/Mutual Funds)			3) Car/Two Wheeler								
4) Immovable Property:			4) Credit Card								
5) Other:			5) Other Loan								

L. REFERENCE OF CO-APPLICANT

1) Name FIRST NAME MIDDLE NAME SURNAME

2) Address

3) Personal E-mail ID INTERNET

4) Landline: 5) Mobile No 6) Occupation _____

M. DECLARATION

1) I/We declare to have read the Application Form and confirm having received comprehensive information about the educational loans/scheme, fees, charges, cost etc., payable in relation to the educational loans and I/We am/are aware of all the terms and conditions for receiving the educational loan from Auxilo Finserve Private Limited. I/ We are also aware that the fees paid by me/us for availing an educational loan is non-refundable, even in the case of rejection/withdrawal of the loan application. 2). I/We have understood the terms and conditions and agree to abide by the same even in case of rejections/withdrawals of Education loan application. 3). I/We hereby declare to have provided true, correct and complete information in this loan application form and any other information/documents submitted by us and agree to indemnify Auxilo Finserve Private Limited for any losses or damages that may arise on account of any misstatement, misrepresentation or negligence in providing the information therein. 4). I/we declare no other education loan/ financial assistance for further studies of the applicant has been availed from any other bank or institution, other than as expressly stated otherwise in the Application Form. 5). I/we authorise Auxilo Finserve Private Limited, its associated companies, agents, agencies, partners, education institute, credit reporting agencies and any other entities to share the information contained in this Application Form and authorise them to verify any information in the Application Form including but not limited to enrolment, residence, employment, telephone, mobile verification, CIBIL or credit repayment history checks, documents verification, references check etc 6). I/we understand and acknowledge that Auxilo would not be able to process our loan application until all information as per Auxilo Finserve Private Limited's credit and underwriting norms is provided by us and till all verifications and check are completed. Further we agree and undertake to fully co-operate with the Company or it's officers, or it's agents in complying with the same. 7). I/We understand and acknowledge that Auxilo shall have absolute discretion to reject my/our application and Auxilo shall not be responsible /liable in any matter whatsoever to us for any rejection or any delay in notifying us of such rejection including any costs, losses, damages or any expenses or consequences caused by such rejection of my/our application. 8). I understand that various factors bear an impact on the risk profile of the Customer. The rate of interest shall therefore vary from customer to customer depending upon the profile of the Customer. 9). It is the responsibility of the applicant to register under CGST Act 2017, SGST Act 2017, IGST Act 2017, and UTGST Act 2017 (herein after individually/collectively called as "GST Law" as applicable to him and disclose to Auxilo Finserve Private Ltd (Auxilo) the registration number/s. In case violation of any provisions of taxation laws including GST Laws by the applicant, then applicant undertakes to indemnify Auxilo for any loss or claim or demand or penalty, if any, which may be incurred or suffered by Auxilo. 10). I/We declare that my/our current address would be considered for the purpose of computation of GST if I/we am/are not registered under GST Act. I/We declare that my/our current address registered under GST would be considered for the purpose of computation of GST if I/we am/are registered under GST Act. I/We hereby declare to intimate Auxilo Finserve Private Limited immediately upon any change in my/our address contact details for communication. I/We give my/our consent to receive any promotional material / scheme of Auxilo Finserve Private Ltd and its associates, partners & affiliates.

I/We hereby consent to update / register my/our KYC documents on CKYC Registry and to receive information from Central KYC registry via SMS/email on the registered number/email address.

QUERIES

If applicant / borrower requires any clarification regarding their application / loan, they may write to AUXILO FINSERVE PVT. LTD., Office No. 63, 6th floor, Kalpataru Square, Kondivita Road, Andheri East, Mumbai 400059, Maharashtra, India. Tel.: 022 624 63333 between 9.30 am to 6.30 pm from Monday to Friday, and between 9.30 am and 3.30 pm on Saturday (except 2nd & 4th Saturday) except public holidays.

N. CHECKLIST OF SUPPORTING DOCUMENTS

Applicant	Co-Applicant	Additional Co-Applicant	Guarantor
☐ 2 Colour Photos	☐ 2 Colour Photos	☐ 2 Colour Photos	☐ 2 Colour Photos
☐ Photo ID	☐ Photo ID	☐ Photo ID	☐ Photo ID
☐ Residence Proof	☐ Residence Proof	☐ Residence Proof	☐ Residence Proof
☐ Date of Birth Proof	☐ Date of Birth Proof	☐ Date of Birth Proof	☐ Date of Birth Proof
☐ Signature Verification	☐ Signature Verification	☐ Signature Verification	☐ Signature Verification
☐ Academic Documents	☐ 8 Months Bank Statement	☐ 8 Months Bank Statement	☐ Income Proof
☐ Proof of Admission	☐ Income Proof	☐ Income Proof	☐ Collateral Documents
☐ Fees Structure	☐ Collateral Documents	☐ Collateral Documents	
	☐ Relationship Proof	☐ Relationship Proof	

Disclaimer

Note: The Company's norms, does not permit acceptance of cash for any of the loan transactions. the company prefers all the loan related payments to be made from the applicant or co-applicant's bank account through any banking means such as Cheque/DD/NEFT/RTGS/IMPs. Customer shall be solely responsible for Cash Transactions, if any, carried out with the Company's representatives or associates. If the applicant is a minor or resides outside India and the co-applicant is the resident Indian, the address of the co-applicant will be considered as address on record for the purpose of determining place of supply under GST.

Signature of Applicant _____

Date: DD MM YYYY Place: _____

Signature of Co-Applicant _____

Date: DD MM YYYY Place: _____

Acknowledgment

Name of the Applicant: _____

Dear Sir/Madam,

Auxilo Finserve Private Limited (Company) has received your application for Education Loan dated _____. The same shall be endeavoured to be processed within 15 working days after successfully meeting all the required criteria laid down by the company unless your application, verifications, checks of documents and information provided requires any special investigations. The Company requests you to fully cooperate with the company and/or it's agents in carrying out verification or checks.

Date: DD MM YYYY Place: _____

Stamp & Signature _____