

21st February, 2024

BSE Limited

Listing Department,
P J Towers,
Dalal Street,
Mumbai – 400 001

Sub: Allotment of Non-Convertible Debentures

Dear Sir/Madam,

It is to inform that on 21st February, 2024, the Borrowing Committee of Board of Directors of Auxilo Finserve Private Limited (“**the Company**”) has approved through circular resolution, the allotment of 5,000 (Five Thousand Only) Secured, Rated, Listed, Redeemable, Taxable Non-Convertible Debentures of Rs.1,00,000 (Rupees One Lakh only) aggregating to Rs. 50,00,00,000 (Rupees Fifty Crores Only) on a private placement basis which will be listed on the Wholesale Debt Market Segment of the BSE Limited.

Thanking you

For Auxilo Finserve Private Limited

Deepika Thakur Chauhan
Chief Compliance Officer, CS & Head – Legal