

27th February, 2024

BSE Limited Listing Department, P J Towers, Dalal Street, Mumbai - 400 001

Sub: Allotment of Non-Convertible Debentures

Dear Sir/Madam,

It is to inform that on 27th February, 2024, the Borrowing Committee of Board of Directors of Auxilo Finserve Private Limited ("the Company") has approved through circular resolution, the allotment of 2,500 (Two Thousand Five Hundred Only) Secured, Rated, Listed, Redeemable, Taxable Non-Convertible Debentures of Rs.1,00,000 (Rupees One Lakh only) aggregating to Rs. 25,00,00,000 (Rupees Twenty Five Crores Only) on a private placement basis which will be listed on the Wholesale Debt Market Segment of the BSE Limited.

Thanking you

For Auxilo Finserve Private Limited

Deepika Thakur Chauhan Chief Compliance Officer, CS & Head - Legal