

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U65990MH2016PTC286516

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAXCS7051B

(ii) (a) Name of the company

AUXILO FINSERVE PRIVATE LIM

(b) Registered office address

LG-B-13 & 14, Lower Ground Floor, Art Guild House,
Phoenix Market City, LBS Marg, Kurla West,
Mumbai
Mumbai City
Maharashtra
400070

(c) *e-mail ID of the company

deepika.chauhan@auxilo.com

(d) *Telephone number with STD code

02262463333

(e) Website

(iii) Date of Incorporation

04/10/2016

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K8	Other financial activities	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1				

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	2,000,000,000	344,062,153	344,062,153	344,062,153
Total amount of equity shares (in Rupees)	20,000,000,000	3,440,621,530	3,440,621,530	3,440,621,530

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Share Capital				
Number of equity shares	2,000,000,000	344,062,153	344,062,153	344,062,153

Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	20,000,000,000	3,440,621,530	3,440,621,530	3,440,621,530

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	8,000,000	8,000,000	8,000,000	8,000,000
Total amount of preference shares (in rupees)	80,000,000	80,000,000	80,000,000	27,226,669.97

Number of classes

3

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Class A 0.001% Optionally Convertible Preference Shares				
Number of preference shares	2,666,667	2,666,667	2,666,667	2,666,667
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	26,666,670	26,666,670	26,666,670	26,666,670
Class B 0.001% Optionally Convertible Preference Shares				
Number of preference shares	2,666,667	2,666,667	2,666,667	2,666,667
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	26,666,670	26,666,670	26,666,670	266,666.7
Class C 0.001% Optionally Convertible Preference Shares				
Number of preference shares	2,666,666	2,666,666	2,666,666	2,666,666
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	26,666,660	26,666,660	26,666,660	293,333.27

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	0	344,062,153	344,062,153	3,440,621,530	3,440,621,530	

Increase during the year	0	0	0	0	0	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	344,062,153	344062153	3,440,621,5	3,440,621,5	
Preference shares						
At the beginning of the year	0	80,000,000	80000000	800,000,000	800,000	
Increase during the year	0	0	0	0	26,426,669	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify					26,426,669	
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	

ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	80,000,000	80000000	800,000,000	27,226,669	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting	<input type="text"/>
Date of registration of transfer (Date Month Year)	<input type="text"/>
Type of transfer	<input type="text"/> 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
Number of Shares/ Debentures/ Units Transferred	<input type="text"/> Amount per Share/ Debenture/Unit (in Rs.) <input type="text"/>

Ledger Folio of Transferor				<input type="text"/>		
Transferor's Name	<input type="text"/>		<input type="text"/>		<input type="text"/>	
	Surname		middle name		first name	
Ledger Folio of Transferee				<input type="text"/>		
Transferee's Name	<input type="text"/>		<input type="text"/>		<input type="text"/>	
	Surname		middle name		first name	

Date of registration of transfer (Date Month Year)				<input type="text"/>		
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock				
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>		Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>		
Ledger Folio of Transferor				<input type="text"/>		
Transferor's Name	<input type="text"/>		<input type="text"/>		<input type="text"/>	
	Surname		middle name		first name	
Ledger Folio of Transferee				<input type="text"/>		
Transferee's Name	<input type="text"/>		<input type="text"/>		<input type="text"/>	
	Surname		middle name		first name	

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	3,150	3853333.33	1,128,333,333
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0

Particulars	Number of units	Nominal value per unit	Total value
Total			1,128,333,333

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	250,000,000	878,333,333	0	1,128,333,333
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

750,991,000

(ii) Net worth of the Company

3,703,150,000

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0

3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	155,000,000	45.05	0	0
10.	Others	0	0	0	0
	Total	155,000,000	45.05	0	0

Total number of shareholders (promoters)

1

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	8,000,000	100
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	34,062,153	9.9	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0

8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	155,000,000	45.05	0	0
10.	Others	0	0	0	0
	Total	189,062,153	54.95	8,000,000	100

Total number of shareholders (other than promoters)

3

**Total number of shareholders (Promoters+Public/
Other than promoters)**

4

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	1	1
Members (other than promoters)	3	3
Debenture holders	1	5

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	1	0	1	0	0
B. Non-Promoter	1	4	1	5	0	0
(i) Non-Independent	1	3	1	3	0	0
(ii) Independent	0	1	0	2	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0

(v) Others	0	0	0	0	0	0
Total	1	5	1	6	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
MANISH BALKISHAN C	00204011	Director	0	
CHINNATHAMBI ILANC	03498879	Director	0	
AKASH MANEK BHANS	00265600	Director	0	
VIVEK SARAOGI	00221419	Director	0	
GAUTAM JAIN	00296575	Director	0	
ASHWIN PUKHRAJ JAI	00173983	Director	0	
NEERAJ N SAXENA	07951705	Managing Director	0	
NEERAJ N SAXENA	BBAPS3825H	CEO	0	
HARSHA SAKSENA	AFMPS8443Q	CFO	0	
Deepika Thakur Chauha	AKTPB8276C	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
CHINNATHAMBI ILANC	03498879	Director	29/05/2020	Appointment
RAGHAVENDRA PAND	AHFPP4639Q	CFO	11/11/2020	Cessation
HARSHA SAKSENA	AFMPS8443Q	CFO	17/02/2021	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	22/07/2020	3	2	90.1

B. BOARD MEETINGS

*Number of meetings held

6

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	29/05/2020	7	5	71.43
2	08/06/2020	7	6	85.71
3	05/08/2020	7	6	85.71
4	03/11/2020	7	5	71.43
5	23/01/2021	7	4	57.14
6	31/03/2021	7	6	85.71

C. COMMITTEE MEETINGS

Number of meetings held

37

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	08/06/2020	3	3	100
2	Audit Committee	05/08/2020	3	3	100
3	Audit Committee	03/11/2020	3	2	66.67
4	Audit Committee	22/01/2021	3	2	66.67
5	Audit Committee	31/03/2021	3	2	66.67
6	Borrowing Committee	18/06/2020	2	2	100
7	Borrowing Committee	23/06/2020	2	2	100
8	Borrowing Committee	11/09/2020	2	2	100
9	Borrowing Committee	16/09/2020	2	2	100
10	Corporate Social Responsibility	03/11/2020	3	2	66.67

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	MANISH BALI	6	5	83.33	14	11	78.57	Yes
2	CHINNATHAM	6	6	100	10	10	100	Yes
3	AKASH MANE	6	6	100	5	5	100	Yes
4	VIVEK SARAO	6	6	100	2	2	100	Yes
5	GAUTAM JAIN	6	2	33.33	15	14	93.33	Yes
6	ASHWIN PUK	6	1	16.67	0	0	0	Yes
7	NEERAJ N SA	6	6	100	29	29	100	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Neeraj Saxena	Managing Director	34,981,392		4,000,000		38,981,392
	Total		34,981,392	0	4,000,000		38,981,392

Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Deepika Thakur Ch	Company Secretary	2,499,792		150,000	84,000	2,733,792
2	Raghavendra Prabh	Chief Financial Officer	3,293,621				3,293,621
3	Harsha Saksena	Chief Financial Officer	824,535				824,535
	Total		6,617,948	0	150,000	84,000	6,851,948

Number of other directors whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
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S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	C Ilango	Independent Dir	0			400,000	400,000
2	Manish Chokhani	Independent Dire	0			380,000	380,000
	Total		0			780,000	780,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Whether associate or fellow Associate Fellow

Certificate of practice number

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director 

DIN of the director

To be digitally signed by 

- Company Secretary
- Company secretary in practice

Membership number Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

List of attachments

Meeting of Committee Details.pdf
MGT-8_Auxilo_2020-21 final 1.pdf
[List of Shareholders as on 31032021v1.pdf](#)

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

FORM MGT-7**IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS****C. COMMITTEE MEETINGS**

Sr No	Type of Meeting	Date of Meeting	Total Number of Members as on the date of Meeting	Attendance	
				Number of members attended	% of attendance
11	Asset Liability Management Committee	08/06/2020	3	3	100
12	Asset Liability Management Committee	05/08/2020	3	3	100
13	Asset Liability Management Committee	03/11/2020	3	3	100
14	Asset Liability Management Committee	22/01/2021	2	2	100
15	Executive Committee	08/06/2020	2	2	100
16	Executive Committee	05/08/2020	2	2	100
17	Executive Committee	07/09/2020	2	2	100
18	Executive Committee	28/09/2020	2	2	100
19	Executive Committee	03/11/2020	2	2	100
20	Executive Committee	24/11/2020	2	2	100
21	Executive Committee	19/01/2020	2	2	100
22	Finance Committee	29/05/2020	3	3	100
23	Finance Committee	01/06/2020	3	3	100
24	Finance Committee	25/06/2020	3	3	100
25	Finance Committee	26/06/2020	3	3	100
26	Finance Committee	28/07/2020	3	3	100
27	Finance Committee	30/07/2020	3	3	100
28	Finance Committee	21/08/2020	3	3	100
29	IT Strategy Committee	03/11/2020	3	3	100
30	Nomination & Remuneration Committee	08/06/2020	4	4	100
31	Nomination & Remuneration Committee	22/01/2021	4	3	75
32	Risk Management Committee	08/06/2020	5	5	100
33	Risk Management Committee	05/08/2020	5	5	100
34	Risk Management Committee	03/11/2020	5	5	100
35	Risk Management Committee	22/01/2021	4	3	75
36	Independent Directors Committee	08/06/2020	2	2	100
37	Independent Directors Committee	23/12/2020	2	2	100

Pramod S. Shah & Associates

Practising Company Secretaries

3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P. D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai - 400 001.
Tel. : 91-22-2271 7700 / 91-22-2270 1040 • Email : saurabhshah@psaprofessionals.com • Website : cpsa.co.in

FORM NO. MGT-8

(Pursuant to Section 92 (2) of the Companies Act, 2013 and Rule 11 (2) of the Companies (Management and Administration) Rules, 2014)

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **AUXILO FINSERVE PRIVATE LIMITED** (hereinafter referred to as "the Company") as required to be maintained under the Companies Act, 2013 ("the Act") and the rules made thereunder for the financial year ended on 31st March, 2021. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. during, the aforesaid financial year the Company:
 - 1. has complied with provisions of the Act & Rules made thereunder in respect of its status under the Act & Rules made thereunder;
 - 2. has complied with provisions of the Act & Rules made thereunder in respect of maintenance of registers/records & making entries therein within the time prescribed therefore;
 - 3. has complied with provisions of the Act & Rules made thereunder in respect of filing of forms and returns, with the Registrar of Companies within prescribed time;
 - 4. has complied with provisions of the Act & Rules made thereunder in respect of calling/ convening/ holding meetings of Board of Directors and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions ~~and resolutions passed by postal ballot~~, have been properly recorded in the Minute Book/registers maintained for the purpose.

Pramod S. Shah & Associates

Practising Company Secretaries

3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P. D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai - 400 001.

Tel. : 91-22-2271 7700 / 91-22-2270 1040 • Email : saurabhshah@psaprofessionals.com • Website : cpsa.co.in

5. was not required to close its Register of Members during the year under review;
6. has not provided any advances/loans to its Directors and/or persons or firms or companies referred in Section 185 of the Act;
7. has not entered into a contract/ arrangement as specified in section 188 of the Act and therefore compliance with provisions of the Act & Rules made thereunder in respect of contracts/arrangements with Related Parties as specified in section 188 of the Act is not applicable ;
8. has issued and allotted Securities including Debentures through ~~rights issue and/or preferential allotment~~ Private Placement basis and also ~~transferred or transmitted or bought back securities~~; ~~Has altered the terms to convert the loan into fully paid up equity in the event of default and has also altered or carried out reduction of share capital/ converted shares/ securities of the company by way of Increase in Authorised share capital ;~~
9. has made a part redemption of Debentures of Rs. 4,16,66,667 issued to AU Small Finance Bank Limited. Further, the Company has not redeemed its preference shares and has not bought back its shares.
10. has not declared dividend, right shares and hence there is no scope of keeping in abeyance the rights to dividend, rights shares and bonus shares pending for registration of transfer of shares in compliance with the provisions of the Act;
11. was not required to transfer the unpaid/ unclaimed dividend/ other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
12. has complied with provisions of the Act & Rules made thereunder in respect of signing of Audited Financial Statement as per the provisions of section 134 of the Act and report of Director is as per subsections (3) and (5) thereof;
13. has complied with provisions of the Act & Rules made thereunder in respect of constitution/ appointment/ re-appointments/ ~~retirement/ filling up causal vacancies/~~ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them
14. has complied with provisions of the Act & Rules made thereunder in respect of appointment of auditors as per the provisions of section 139 of the Act;

Pramod S. Shah & Associates

Practising Company Secretaries

3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P. D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai - 400 001.
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15. was not required to take approval from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
16. has not accepted/ renewed deposits during the period under review;
17. has made borrowings from ~~Managing director or from the members,~~ public financial institution and banks ~~and others.~~ Thereby Company has created/~~modified/~~ satisfied charges in that respect, wherever applicable;
18. has provided loans to other business entities in its ordinary course of business as a Non-Banking Financial Company. ~~However, the Company has not made any Investment and has not given guarantees to other business entities;~~
19. being an NBFC the provisions stipulated in Section 186 of the Companies Act, 2013 are not applicable.
20. has not altered the Memorandum to alter the Capital Clause and Articles of Association to adopt the new set of articles during the period under review.

For Pramod S. Shah & Associates

PRAMOD Digitally signed
by PRAMOD
SHANTIL SHANTILAL SHAH
AL SHAH Date: 2021.08.13
11:53:28 +05'30'

Place: Mumbai
Date: 13/08/2021

Pramod S. Shah – Partner
Practising Company Secretaries
Membership No.: 334
C.O.P. No. 3804
UDIN: F000334C000775350

LIST OF EQUITY SHAREHOLDERS AS ON 31.03.2021

Sr. No.	Name of Shareholders	Number shares held	Percentage
1	M/s. Elme Advisors LLP	15,50,00,000	45.05%
2	M/s. Balrampur Chini Mills Limited	15,50,00,000	45.05%
3	M/s ICICI Bank Limited	3,40,62,153	9.9%
Total		34,40,62,153	100%

LIST OF PREFERENCE SHAREHOLDERS AS ON 31.03.2021

Sr. No.	Name of Shareholders	Number shares held	Class	Percentage
1	Mr. Neeraj Saxena	26,66,667	Class A	100%
2	Mr. Neeraj Saxena	26,66,667	Class B	100%
3	Mr. Neeraj Saxena	26,66,666	Class C	100%
Total		80,00,000		

LIST OF DEBENTURE HOLDERS AS ON 31.03.2021

Sr. No.	Name of Holders	Number of unit	Nominal Value per unit	Total Value
1.	Indian Overseas Bank	100	10,00,000	10,00,00,000
2	AU Small Finance Bank Limited	250	10,00,000	25,00,00,000
3	Bank of India	350	10,00,000	35,00,00,000
4	Indian Bank	250	10,00,000	25,00,00,000
5	UNIFI AIF	2200	1,00,0000	22,00,00,000
Total		3150		117,00,00,000

FOR AUXILO FINSERVE PRIVATE LIMITED

Deepika Thakur Chauhan
Digitally signed by Deepika Thakur Chauhan
 Date: 2021.08.13 11:24:54 +05'30'

Deepika Thakur Chauhan
 Company Secretary & Legal Head
Membership No. 25977.

DATE: 12/08/2021

PLACE: Mumbai