



2nd November, 2023

To,
The Listing Department,
BSE Limited,
P J Towers, Dalal Street,
Mumbai – 400 001

Sub: Intimation under Regulation 51(2) and Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Ma'am,

In continuation to our intimation under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, dated July 20, 2023 about the capital raise, we wish to inform you that the Company had made an application to Reserve Bank of India (**RBI**) for seeking prior approval to raise capital by issuance of equity shares and compulsorily convertible preference shares of the Company and has received requisite approval from RBI.

This for your information and records.

For Auxilo Finserve Private Limited

Deepika Thakur Chauhan
Chief Compliance Officer, CS, Legal- Head