

30<sup>th</sup> September, 2022

The Manager  
Listing Department  
BSE Limited, P.J. Towers,  
Dalal Street, Mumbai – 400 001, Maharashtra

Dear Sir/Madam,

**Sub: Change in Capital Structure**

**Ref : Intimation under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

In accordance with Regulation 51 of the SEBI Listing Regulations, we wish to inform that the Company has approved the allotment of 2,32,02,982 (Two Crores Thirty Two Lacs Two Thousand Nine Hundred Eighty Two Only) fully paid up equity shares at a price of Rs. 17 (Rupees Seventeen only) (Rs.10/- being the face value and Rs. 7 being the Securities premium) per share on Rights Issue basis aggregating to Rs. 39,44,50,694 (Rupees Thirty Nine Crores Forty four Lakhs Fifty Thousand Six Hundred Ninety Four Only) to the existing shareholders of the Company.

Consequent to the above allotment the total number of Equity shares of the Company has increased from 34,94,44,987 Equity Shares to 37,26,47,969 Equity shares

We request you to take the same on your record and to treat the same as compliance with the applicable provisions of the SEBI Listing Regulations.

For Auxilo Finserve Private Limited



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Deepika Thakur Chauhan

Company Secretary and Head - Legal