

7th February, 2024

To,
The Manager,
Bombay Stock Exchange Ltd ('BSE')
1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001

**Sub: Prior intimation pursuant to Regulation 50(1) of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

Pursuant to Regulation 50(1) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is to inform you that a Meeting of the Borrowing Committee of the Board of Auxilo Finserve Private Limited is scheduled to be held on Monday, February 12, 2024, wherein the Committee may, inter-alia, consider issuance of Non - Convertible Debentures ("NCDs") on a Private Placement basis.

The intimation is also being uploaded on the website of the Company i.e <https://www.auxilo.com>.

We request you to take the above on record.

Thanking you.

Yours faithfully,

For Auxilo Finserve Private Limited



Deepika Thakur Chauhan
Chief Compliance Officer, CS & Head – Legal