

11<sup>th</sup> October, 2023

BSE Limited  
Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001

Dear Sir/Madam,

**Sub: Reporting of Non-Convertible Debentures data pursuant to SEBI circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 for the half year ended September 30, 2023**

Pursuant to SEBI circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and as updated from time to time, in connection with Specifications related to International Securities Identification Number (ISIN) for debt securities, please find below the details of the Non-Convertible Debentures issued by the Company on Private Placement Basis as on September 30, 2023.

You are requested to take the above information on your record.

Thanking you

**For Auxilo Finserve Private Limited**

**Deepika Thakur Chauhan**  
**Compliance Officer**

**CC: National Securities Depository Limited**  
Trade World, A wing, 4<sup>th</sup> Floor,  
Kamala Mills Compound, Lower Parel,  
Mumbai – 400013

**Central Depository Services (India) Ltd**  
25<sup>th</sup> Floor, Marathon Futurex,  
NM Joshi Marg, Lower Parel (East),  
Mumbai — 400 013.



Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Interest Payment frequency	Embedded option if any	Amount issued	Amount outstanding
<b>Auxilo Finserve Private Limited</b>	INE605Y07015*	01-06-2020	01-06-2023	11% p.a.	Annually	-	10 Crores	-
	INE605Y07023*	23-06-2020	23-06-2023	10.25% p.a.	Monthly	-	25 Crores	-
	INE605Y07031*	26-06-2020	26-06-2023	10.85% p.a.	Annually	-	35 Crores	-
	INE605Y07049*	30-07-2020	30-07-2023	11% p.a.	Annually	-	25 Crores	-
	INE605Y07072*	16-09-2020	16-09-2023	If Reference Index Movement is below -75% then 0% Else if Reference Index Movement is between -75% to +75% then 11.01% on a XIRR basis. Else if Reference Index Movement is above 75% then 11.05% on a XIRR basis.	On Maturity	-	8 Crores	-
	INE605Y07080*	24-08-2021	24-08-2023	Variable rate with reference rate being Policy REPO Rate issued by RBI. Current Coupon rate is 11.65% p.a.	Monthly	-	33 Crores	-
	INE605Y07098	21-07-2022	21-07-2025	The "Initial Coupon Rate" is set as sum of sum of (a) simple average closing yield of 10 working days (rounding off to 2 decimal) of Benchmark prior to two working days as on prior to the deemed date of allotment i.e 5.17% plus "First Spread of 500 basis points"  The Coupon Rate for subsequent quarters shall be the sum of (a) simple average closing yield of 10 working days (rounding off to 2 decimal) of Benchmark prior	Monthly	-	50 Crores	50 Crores

				to each Benchmark Reset Date(s) and (b) applicable Spread.  Current effective Coupon Rate is 11.38% p.a.				
	INE605Y07106	18-08-2022	18-02-2026	The "Initial Coupon Rate" is set as 10.25% p.a. The Coupon Rate for subsequent quarters shall be the sum of (a) simple average closing yield of 10 working days (rounding off to 2 decimal) of Benchmark prior to each Benchmark Reset Date(s) and (b) applicable Spread. Current effective Coupon Rate is 11.67% p.a.	Monthly	-	35 Crores	35 Crores
	INE605Y07114	22-09-2022	22-09-2024	If Final Fixing Level < 25% of the Initial Fixing level of the Reference Index than 0% Else if Final Fixing Level < 75% but >= 25% of the Initial Fixing level of the Reference Index than 9.65% p.a.  Else if Final Fixing Level >=75% of the Initial Fixing level of the Reference Index than 9.70% p.a.	On Maturity	-	50 Crores	50 Crores
	INE605Y07122	03-10-2022	03-10-2024	Coupon Rate is the aggregate sum of: (a) Benchmark Rate (3 months t-bill rate as on reset date); plus (b) the applicable Spread. Initial coupon is set as benchmark rate plus spread i.e	Monthly	-	25 Crores	15.63 Crores

				5.96% (3 months t-bill rate as on deemed date of allotment) plus 3.49% (spread). Current effective Coupon Rate is 9.84% p.a.				
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\*The said ISINs stands redeemed on its respective maturity dates.