

Date – 13th April, 2023

To
The BSE Limited
BSE Limited Registered Office: Floor 25,
P J Towers, Dalal Street,
Mumbai – 400 001

Dear Sir/Madam,

Sub: Statement containing Non-Convertible Debentures data for the half year ended March 31, 2023

Pursuant to SEBI circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 please find below the details of the Non-Convertible Debentures issued by the Company on Private Placement Basis as on March 31, 2023 in the attached annexure.

Thanking you

For Auxilo Finserve Private Limited

Deepika Thakur Chauhan
Company Secretary and Head – Legal

CC: National Securities Depository Limited
Trade World, A wing, 4th Floor,
Kamala Mills Compound, Lower Parel,
Mumbai – 400013

Central Depository Services (India) Ltd
25th Floor, Marathon Futurex,
NM Joshi Marg, Lower Parel (East),
Mumbai — 400 013.

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Interest Payment frequency	Embedded option if any	Amount issued	Amount outstanding
Auxilo Finserve Private Limited	INE605Y07015	01/06/2020	01/06/2023	11% p.a.	Annually	-	10 Crores	10 Crores
	INE605Y07023	23/06/2020	23/06/2023	10.25% p.a.	Monthly	-	25 Crores	4.17 Crores
	INE605Y07031	26/06/2020	26/06/2023	10.85% p.a.	Annually	-	35 Crores	35 Crores
	INE605Y07049	30/07/2020	30/07/2023	11% p.a.	Annually	-	25 Crores	25 Crores
	INE605Y07072	16/09/2020	16/09/2023	If Reference Index Movement is below -75% then 0% Else if Reference Index Movement is between -75% to +75% then 11.01% on a XIRR basis. Else if Reference Index Movement is above 75% then 11.05% on a XIRR basis.	On Maturity	-	8 Crores	8 Crores
	INE605Y07080	24/08/2021	24/08/2023	Variable rate with reference rate being Policy REPO Rate issued by RBI. Current Coupon rate is 11.65% p.a.	Monthly	-	33 Crores	33 Crores
	INE605Y07098	21/07/2022	21/07/2025	The "Initial Coupon Rate" is set as sum of sum of (a) simple average closing yield of 10 working days (rounding off to 2 decimal) of Benchmark prior to two working days as on prior to the deemed date of allotment i.e 5.17% plus "First Spread of 500 basis points" The Coupon Rate for subsequent quarters shall be the sum of (a) simple average closing yield of 10 working days (rounding off to 2 decimal) of Benchmark prior to each Benchmark Reset Date(s) and (b) applicable Spread.	Monthly	-	50 Crores	50 Crores

				Current effective Coupon Rate is 11.38% p.a.				
	INE605Y07106	18/08/2022	18/02/2026	The "Initial Coupon Rate" is set as 10.25% p.a. The Coupon Rate for subsequent quarters shall be the sum of (a) simple average closing yield of 10 working days (rounding off to 2 decimal) of Benchmark prior to each Benchmark Reset Date(s) and (b) applicable Spread. Current effective Coupon Rate is 11.67% p.a.	Monthly	-	35 Crores	35 Crores
	INE605Y07114	22/09/2022	22/09/2024	If Final Fixing Level < 25% of the Initial Fixing level of the Reference Index than 0% Else if Final Fixing Level < 75% but >= 25% of the Initial Fixing level of the Reference Index than 9.65% p.a. Else if Final Fixing Level >=75% of the Initial Fixing level of the Reference Index than 9.70% p.a.	On Maturity	-	50 Crores	50 Crores
	INE605Y07122	03/10/2022	03/10/2024	Coupon Rate is the aggregate sum of: (a) Benchmark Rate (3 months t-bill rate as on reset date); plus (b) the applicable Spread. Initial coupon is set as benchmark rate plus spread i.e 5.96% (3 months t-bill rate as on deemed date of allotment) plus 3.49% (spread). Current effective Coupon Rate is 9.84% p.a.	Monthly	-	25 Crores	21.88 Crores