

Date: 8th November, 2022

To
The BSE Limited
BSE Limited Registered Office: Floor 25,
P J Towers, Dalal Street,
Mumbai – 400 001

Dear Sir/Madam,

Sub: Disclosure of Security Cover as per Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

Pursuant to Regulation 54 of the Listing Regulations, please note that the disclosure of the security cover, extent and nature of security created and maintained for secured Non-Convertible Debentures of the Company is made in the financial results for the quarter and half year ended September 30, 2022 and the same is reproduced below:

“Pursuant to Regulation 54 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, we would like to state that all secured Non-Convertible Debentures (NCDs) issued by the Company and outstanding as on September 30, 2022, are fully secured by first exclusive charge created over the loan receivables of the Company. Non-Convertible Debentures issued under Debenture Trust Deed dated August 27, 2020 are also secured by pari passu charge over the immovable property of the Company.”

Accordingly, the Company is maintaining 100% asset cover or such higher asset cover required as per the terms of offer document / Placement Memorandum.”

You are requested to kindly take the same on record.

Thanking You,

For Auxilo Finserve Private Limited

Deepika Thakur Chauhan

Company Secretary and Head - Legal