

2<sup>nd</sup> May, 2023

The BSE Limited  
BSE Limited  
Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001

**Sub: Statement of Utilisation of issue proceeds of Listed Non Convertible Debentures and Statement of Deviation(s) or Variation(s), if any, pursuant to Regulation 52(7) and 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI operational circular dated July 29, 2022 we are enclosing a statement indicating the utilisation of issue proceeds of Non-Convertible Debentures (NCDs) and a confirmation of no deviation / variation in use of issue proceeds of the said NCDs..

We request you to kindly take the same on record.

Thanking you

**For Auxilo Finserve Private Limited**

**Deepika Thakur Chauhan**  
**Company Secretary & Head – Legal**

Encl:A/a

**A. Statement of utilization of issue proceeds:**

<b>Name of the Issuer</b>	<b>ISIN</b>	<b>Mode of Fund Raising (Public issues/Private placement)</b>	<b>Type of instrument</b>	<b>Date of raising funds</b>	<b>Amount Raised (in INR)</b>	<b>Funds utilized (in INR)</b>	<b>Any deviation (yes/No)</b>	<b>If 8 is Yes, then specify the purpose of for which the funds were utilized</b>	<b>Remarks, if any</b>
<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>	<b>6</b>	<b>7</b>	<b>8</b>	<b>9</b>	<b>10</b>
Auxilo Finserve Private Limited	INE605Y07015	Private Placement	NCD	01-Jun-20	10,00,00,000	10,00,00,000	No	NA	
Auxilo Finserve Private Limited	INE605Y07023	Private Placement	NCD	23-Jun-20	25,00,00,000	25,00,00,000	No	NA	
Auxilo Finserve Private Limited	INE605Y07031	Private Placement	NCD	26-Jun-20	35,00,00,000	35,00,00,000	No	NA	
Auxilo Finserve Private Limited	INE605Y07049	Private Placement	NCD	30-Jul-20	25,00,00,000	25,00,00,000	No	NA	
Auxilo Finserve Private Limited	INE605Y07072	Private Placement	NCD	16-Sep-20	8,00,00,000	8,00,00,000	No	NA	
Auxilo Finserve Private Limited	INE605Y07080	Private Placement	NCD	24-Aug-21	33,00,00,000	33,00,00,000	No	NA	
Auxilo Finserve Private Limited	INE605Y07098	Private Placement	NCD	21-Jul-22	50,00,00,000	50,00,00,000	No	NA	
Auxilo Finserve Private Limited	INE605Y07106	Private Placement	NCD	18-Aug-22	35,00,00,000	35,00,00,000	No	NA	
Auxilo Finserve Private Limited	INE605Y07114	Private Placement	NCD	22-Sep-22	50,00,00,000	50,00,00,000	No	NA	
Auxilo Finserve Private Limited	INE605Y07122	Private Placement	NCD	03-Oct-22	25,00,00,000	25,00,00,000	No	NA	



approval so required?										
Date of approval	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Explanation for the Deviation / Variation	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Comments of the audit committee after review	No	No	No	No	No	No	No	No	No	No
Comments of the auditors, if any	No	No	No	No	No	No	No	No	No	No

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
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Not applicable, since there were no deviations in the utilisation of funds from the objects stated in the offer documents.

*Deviation could mean:*

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.