



Auxilo Finserve Private Limited

(CIN: U65990MH2016PTC286516)

Registered Office: Office No. 63, 6th Floor, Kalpataru Square,

Kondivita Road, Andheri East, Mumbai 400059

Tel. No.: +91 22 6246 3333 Email: ir@auxilo.com

Website: www.auxilo.com

Joint Public Notice

This notice is being jointly issued by Auxilo Finserve Private Limited ("Company"), Tata Capital Growth Fund II ("Investor 1"), Trifecta Leaders Fund - I ("Investor 2"), Xponentia Opportunities Fund II ("Investor 3"), and ICICI Bank Limited ("Investor 4") (collectively, the "Investors") pursuant to Paragraph 42.3 of the Reserve Bank of India (Non-Banking Financial Company - Scale Based Regulation) Directions, 2023 dated October 19, 2023 bearing reference number DoR.FIN.REC.No.45/03.10.119/2023-24 ("RBI Directions").

Background: The Company is a middle layer non-banking financial company registered with the Reserve Bank of India ("RBI") having its registered office at Office No. 63, 6th Floor, Kalpataru Square, Kondivita Road, Andheri East, Mumbai, Maharashtra - 400059, India. Investor 1 is a fund registered under the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012 ("AIF Regulations") as a Category II Alternative Investment Fund ("AIF"), having its office at 11th Floor, Tower A, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013, Maharashtra, India. Investor 2 is a scheme of Trifecta Leaders Fund, a fund registered under the AIF Regulations as a Category II AIF having its registered office at 45, First Floor, Navjivan Vihar, New Delhi - 110017, India. Investor 3 is a scheme of Xponentia Opportunities Trust II, a fund registered under the AIF Regulations as a Category II AIF, having its registered office at 61, 6th floor, Maker Chamber VI, Backbay Reclamation Scheme, Nariman Point, Mumbai - 400021, Maharashtra, India. Investor 4 is a banking company incorporated under the Banking Regulation Act, 1949, having its registered office at ICICI Bank Tower, Near Chakli Circle, Old Padra Road Vadodara, Gujarat - 390007, India.

Proposed Transaction and Reason for Proposed Transaction: The Company proposes to raise additional capital of INR 185 crore by making a private placement offer (not before 30 (thirty) days from the date of this notice) to the Investors, by offering securities in the Company ("Proposed Transaction"). The Proposed Transaction (including progressive increase in shareholding over time pursuant to earlier investments into the Company) will result in acquisition of more than 26% of the shareholding of the Company by the Investors, thus requiring prior approval of the RBI under Paragraph 42 of the RBI Directions. The Proposed Transaction is being undertaken to meet the funding requirements of the Company in light of its overall growth plans.

RBI Approval: In connection with the Proposed Transaction, the Company had sought prior approval from the RBI under Paragraph 42 of the RBI Directions for the proposed change in shareholding of the Company resulting in acquisition of more than 26% of the shareholding of the Company by the Investors. RBI, vide its letter dated October 31, 2023, has granted its approval for the proposed change in the shareholding of the Company pursuant to the Proposed Transaction and has directed the Company to issue this notice.

Any clarifications and/or objections in this regard may be sent to the Company within 30 (thirty) days from the date of this notice, addressed to the Chief Compliance Officer, CS and Head -Legal, at the registered office address of the Company or by email at compliance@auxilo.com.

A copy of this notice is also available at the Company's website at www.auxilo.com.

Sd/-
Auxilo Finserve Private Limited

Sd/-
Tata Capital Growth Fund II

Sd/-
Trifecta Leaders Fund - I

Sd/-
Xponentia Opportunities Fund II

Sd/-
ICICI Bank Limited

Place : Mumbai
Date : November 07, 2023