

12th February, 2024

BSE Limited
Listing Department,
P J Towers,
Dalal Street,
Mumbai – 400 001

Sub: Outcome of Borrowing Committee Meeting under Regulation 51 read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), it is hereby informed that the Borrowing Committee of Auxilo Finserve Private Limited at their meeting held today i.e. February 12, 2024 have inter alia, considered and approved the Issuance of Rated, Listed, Secured, Redeemable Non-Convertible Debentures (NCDs) upto Rs. 100,00,00,000 (Rupees One Hundred Crores Only) including a green shoe option of Rs. 25,00,00,000 (Rupees Twenty Five Crores Only) in one or more tranches/ issuances on Private Placement basis.

We request you to take the same on record.

Thanking you

For Auxilo Finserve Private Limited

Deepika Thakur Chauhan
Chief Compliance Officer, CS & Head – Legal