

Date –12th May, 2021

To

The BSE Limited
BSE Limited Registered Office: Floor 25,
P J Towers, Dalal Street,
Mumbai – 400 001

Sub: Half Yearly Statement of Deviation in use of Issue proceeds for the half year ended on March 31, 2021

Dear Sir/Madam,

As required under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with circular no. SEBI/HO/DDHS/08/2020 issued by SEBI requiring issuers of Debt Securities to submit to the Stock Exchange a statement indicating deviation or variation, if any, in the use of proceeds of issue of debt securities, we hereby declare that the proceeds of all the debt issues listed on BSE Limited have been utilised for the purposes for which they were raised and that there is no deviation in the utilisation of their issue proceeds.

As required, the said confirmation is furnished in the Format as specified under the aforesaid circular.

We request you to kindly take the enclosed annexure on record.

Thanking you

For Auxilo Finserve Private Limited

Deepika Thakur Chauhan
Company Secretary and Head-Legal

Statement of Deviation or Variation

Name of listed entity	AUXILO FINSERVE PRIVATE LIMITED	AUXILO FINSERVE PRIVATE LIMITED	AUXILO FINSERVE PRIVATE LIMITED	AUXILO FINSERVE PRIVATE LIMITED	AUXILO FINSERVE PRIVATE LIMITED
Mode of Fund Raising	Public Issues / Private Placement	Public Issues / Private Placement	Public Issues / Private Placement	Public Issues / Private Placement	Public Issues / Private Placement
Type of instrument	Non- Convertible Debentures /Non- Convertible Redeemabl e- Preference Shares	Non- Convertible Debentures /Non- Convertible Redeemabl e- Preference Shares	Non- Convertible Debentures/ Non- Convertible Redeemable Preference Shares	Non- Convertible Debentures/ Non- Convertible Redeemable Preference Shares	Non- Convertible Debentures/N on- Convertible Redeemable Preference Shares
Date of Raising Funds	01-Jun-20	23-Jun-20	26-Jun-20	30-Jul-20	16-Sep-20
Amount Raised	(INR Crores) 10.00	(INR Crores) 25.00	(INR Crores) 35.00	(INR Crores) 25.00	(INR Crores) 22.00
Report filed for half year ended	31-Mar-2021	31-Mar-2021	31-Mar-2021	31-Mar-2021	31-Mar-2021
Is there a Deviation / Variation in use of funds raised ?	No	No	No	No	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes / No	Yes / No	Yes / No	Yes / No	Yes / No
If yes, details of the approval so required?	NA	NA	NA	NA	NA
Date of approval	NA	NA	NA	NA	NA
Explanation for the Deviation / Variation	NA	NA	NA	NA	NA
Comments of the audit committee after review	No	No	No	No	No
Comments of the auditors, if any	No	No	No	No	No
Objects for which funds have been raised and where there has been a deviation, in the following table	NA	NA	NA	NA	NA

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

For Auxilo Finserve Private Limited

HARSHA
SAKSENA

Digitally signed by HARSHA
SAKSENA
Date: 2021.05.12 20:25:00
+05'30'

Name of Signatory : Harsha Saksena
Designation: Chief Financial Officer