

Date – 8th November, 2022

To

The BSE Limited
BSE Limited Registered Office: Floor 25,
P J Towers, Dalal Street,
Mumbai – 400 001

Sub: Statement of Deviation in use of Issue proceeds for the Quarter ended on September 30, 2022

Dear Sir/Madam,

As required under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with circular no. SEBI/HO/DDHS/08/2020 issued by SEBI requiring issuers of Debt Securities to submit to the Stock Exchange a statement indicating deviation or variation, if any, in the use of proceeds of issue of debt securities, we hereby declare that the proceeds of all the debt issues listed on BSE Limited have been utilized for the purposes for which they were raised and that there is no deviation in the utilisation of their issue proceeds.

As required, the said confirmation is furnished in the revised Format as specified under the latest circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022

We request you to kindly take the enclosed annexure on record.

Thanking you

For Auxilo Finserve Private Limited

Deepika Thakur Chauhan Company Secretary & Head - Legal

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrumen t	Date of raising funds	Amount Raised	Funds utilized	Any deviati on (yes/N o)	If 8 is Yes, then specify the ourpose of for which the funds were utilized	Remar ks, if any
1	2	3	4	5	6	7	8	9	10
Auxilo Finserve Private Limited	INE605Y07015	Private Placement	NCD	01-Jun-20	10,00,00,000	10,00,00,000	No	NA	
Auxilo Finserve Private Limited	INE605Y07023	Private Placement	NCD	23-Jun-20	25,00,00,000	25,00,00,000	No	NA	
Auxilo Finserve Private Limited	INE605Y07031	Private Placement	NCD	26-Jun-20	35,00,00,000	35,00,00,000	No	NA	
Auxilo Finserve Private Limited	INE605Y07049	Private Placement	NCD	30-Jul-20	25,00,00,000	25,00,00,000	No	NA	
Auxilo Finserve Private Limited	INE605Y07072	Private Placement	NCD	16-Sep-20	8,00,00,000	8,00,00,000	No	NA	
Auxilo Finserve Private Limited	INE605Y07064	Private Placement	NCD	16-Sep-20	7,00,00,000	7,00,00,000	No	NA	Redee med on 16- Sep-22
Auxilo Finserve Private Limited	INE605Y07080	Private Placement	NCD	24-Aug- 21	33,00,00,000	33,00,00,000	No	NA	•
Auxilo Finserve Private Limited	INE605Y07098	Private Placement	NCD	21-Jul-22	50,00,00,000	50,00,00,000	No	NA	
Auxilo Finserve Private Limited	INE605Y07106	Private Placement	NCD	18-Aug- 22	35,00,00,000	35,00,00,000	No	NA	
Auxilo Finserve Private Limited	INE605Y07114	Private Placement	NCD	22-Sep-22	50,00,00,000	50,00,00,000	No	NA	

B. Statement of deviation/variation in use of issue proceeds

Name of listed	AUXILO	AUXILO	AUXILO							
entity	FINSERVE	FINSERVE	FINSERVE							
	PRIVATE	PRIVATE	PRIVATE							
	LIMITED	LIMITED	LIMITED							
Mode of Fund	Private	Private	Private							
Raising	Placement	Placement	Placement							
Type of	Non-	Non-	Non-							
instrument	Convertible	Convertible	Convertible							
	Debentures	Debentures	Debentures							
Date of	01-Jun-20	23-Jun-20	26-June-20	30-July-20	16-Sep-20	16-Sep-20	24-Aug-21	21-July-22	18-Aug-22	22-Sep-22
Raising Funds										
Amount Raised	(INR	(INR	(INR							
	Crores)	Crores)	Crores)							
	10.00	25.00	35.00	25.00	08.00	07.00	33.00	50.00 Crores	35.00 Crores	50.00
							Crores			Crores
Report filed for	30-Sep-2022	30-Sep-	30-Sep-2022	30-Sep-2022	30-Sep-2022	30-Sep-	30-Sep-	30-Sep-2022	30-Sep-2022	30-Sep-
Quarter ended Is there a	No	2022 No	No	No	No	2022 No	2022 No	No	No	2022 No
Deviation /	NO	NO	NO							
Variation in										
use of funds										
raised?										
Whether any	No	No	No							
approval is	110	110	110	110	110	110	110	110	110	110
required to										
vary the										
objects of the										
issue stated in										
the prospectus/										
offer										
document?										
If yes, details	NA	NA	NA							
of the approval										
so required?	27.		27.	27.	27.	27.	27.	27.	27.	27.
Date of	NA	NA	NA							
approval	NT A	27.4	NT A	3.7.4	NT A	NT A	NT A	NT A	NT A	DT A
Explanation for	NA	NA	NA							
the Deviation /										
Variation	No	NI-	No	NI.	No	No	No	No	NI.	No
Comments of the audit	INO	No	INO	No	INO	INO	INO	INO	No	INO
committee										
after review										
arter review	j									

Comments of	No									
the auditors, it	•									
any										
Objects for which funds have been raised and where there has been a deviation, in the following table										

Original	Modified Object, if	Original Allocation	Modified allocation,	Funds Utilised		Remarks, if any
Object	any		if any		Deviation/Variation	
					for the half year according	
					according t	
					o applicable object	
					(INR Crores and in	
					%)	

Not applicable, since there were no deviations in the utilisation of funds from the objects stated in the offer documents.

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.