APPLICATION FORM

Auxilo Finserve Pvt Ltd.

a) Contact No

Regd. Office: LG, B-13 & 14, Art Guild House, Phoenix Market City, LBS Marg, Kurla West, Mumbai - 400 070 Tel.: 022 62463333 www.auxilo.com



A. APPLICATION FOR EDUCATION LOAN (Please fill the application form in BLOCK letters only) Details Branch Lead ID. Cross Signed Cross Signed Sourcing ID Photograph of Photograph of Loan Amount (₹) **Applicant** Co-Applicant ្ច Loan Amount in Words (₹) B. APPLICANT DETAILS Name 1) 2) Father's Name 3) Mother's Name 4) Spouse's Name Date of Birth Male Female | Transgender 5) Marital Status Unmarried Others 8) No. of Dependents: 7) Married Aadhar No 11) D/L No 12) Voter ID 10) PAN No. 13) Passport No Valid Passport No 14) NREG No 15) Other ID 16) C-KYC No 16) Total Family Income 17) Mobile No 18) E-mail 19) Current Residential Address City Taluka Landmark 20) Permanent Residential Address (Same as above) City Taluka State Landmark Pin Code Country 21) Landline No 22) Communication Address: Current Res. Address Permanent Res. Address 23) Educational Details Year Completed %Marks/CGPA School / College / University 24) Name of Entrance Test Verba**l** Analytics Total a) 10th b) 12th c) Last Degree d) C. COURSE DETAILS Admission Status Not Applied Applied Confirmed Campus Dual Country Pathway Country India USA UK AUS Other **University Name** 2) College Name & Address City State Pin Code L URL/Web 4) Course Category Diploma Degree UG PG Others Course Name 3) 5) (Years) 6) Course Type Full Time Part Time Others Course Stream Management Medicine Engineering Certificate Courses Others 7) Course End Date DD MM YYYY Course Start Date Expected Annual Income 10) Contact Person at Institute (For Admission Verification)

b) Email ID

| D. COST OF EDUCATION | | | | | |
|----------------------|--|----------------------|---------------------------------------|-----------------------------|---------------------------|
| A) | Cost of the Course | Amount (₹) | B) Funds Availa | | Amount (₹) |
| | 1) Tution Fees 2) Living Expenses / Hostel and Food | | 1) Own Source 2) Scholarshi | | |
| | 3) Travelling Expenses | | 3) Others | Ρ | |
| | 4) Others | = | | | 3 |
| Los | TOTAL an Required (A-B) =₹. | ₹. | | | ₹. |
| | APPLICANT REFERENCE | | | | |
| | Name REFERENCE | | | | |
| 1) 2) | Address | | | ORNAME | |
| ۷) | Address | | | | |
| 3) | Personal E-mail ID | BLOCKLE | TTERS | | |
| 4) | Landphone No | 5) Mobile No | | 6) Occupati | on |
| F. | SECURITY DETAILS | | | | |
| 1) | Security Offered □ Y □ N 2) Type o | of Property Offered | Residential 🗆 Comm | nercial 🗌 Plot | |
| 3) | ☐ Life Insurance Policy 4) ☐ FD (Name of | | | | |
| 5) | Other Details | , | | | |
| 6) | Property Details (Address): Flat / Door / Ho | use No Bui | ilding / House Name _ | | |
| | Building / House No Wir | | | | |
| | Taluka District | | | | |
| | Pin Code Landmark | | | | |
| 7) | Local Authority $\ \square$ Municipal Corporation | ☐ Gram Panchayat ☐ | Municipal Council 8) | Area 🗌 s | q. ft. \square sq. mts. |
| 6) | Current Market Value (₹) | | 7) Property Owned by | , | |
| | CO-APPLICANT DETAILS | | | | |
| Pe 1) | rsonal Details Relationship with the Applicant Father | Mother Brother | Sister Spouse | Relative Others _ | |
| 2) | Relationship Proof Ration Card Birth | | | | |
| 3) | Name FIRST NAT | MEMIDDL | E NAMES | URNAME | |
| 4) | Father's / Spouse's Name | T NAME M | I D D L E N A | ME SURNA | ME |
| 5) | Mother's Name | A M E M I D [| D L E N A M E | SURNAME | |
| 6) | Date of Birth DD MM YYYY 7) | | Transgender 8) Mar | | Others |
| 9) | |) D/L No |] | 11) Voter ID | |
| , | Aadhar No | | Yes No Valid Pass | oort No | |
| | NREG No |] 15) | Other ID | | |
| | C-KYC No | 17) [| | | |
| , | Mobile No UG Diploma G | 17) Email raduate | otrate 19) No. of Dep | C K L E T T E | RS |
| | Current Address (For individual - residentia | | , , | | |
| , | | | | | |
| | City | Taluka | | District | |
| | State La | ndmark | | | |
| | Pin Code Country | | | | |
| 21) | Years in the Current Address 22) (| Current Address Type | Self Owned Family | y Rented Emplo | yer Provided |
| | Landphone (Current) | | | | |
| 24) | Permanent Residential Address (Same a | as above) | | | |
| | City Company | Taluka CCC | | | |
| | City | Taluka | | District | |
| | | ndmark 25) Law | udlin a Niverah ay (Dayeray | t | |
| 261 | Pin Code Country Country Country Current Res. A | | idline Number (Permar Res. Address | ierit) | |
| | . MAIN BANK ACCOUNT DETAILS (APPL | | nes, nuuless | | |
| 1) | Account Holder Name | ICANT) | 2) A/c No | | |
| 3) | Name of Bank | 4) Branch | | | |
| , | | 6) IFSC Code | | | |
| 5) | A/c Operational Since | | | | |
| 7) | | A/c Type | | | |
| 1. | MAIN BANK ACCOUNT DETAILS (CO-AF | PPLICANT) | | | |
| 1) | Account Holder Name | | 2) A/c No | | |
| 3) | Name of Bank | 4) Branch | | | |
| 5) | A/c Operational Since | 6) IFSC Code | | | |
| 7) | MICR Code 8) | A/c Type | | | |

| Gross Monthly Income Applican Cocception Coccepti | | | | |
|--|--|---|---|---|
| Designation/Profession | 1) Occupation 💹 Salaried 🔙 S | elf Employed Professional Sel | f Employed Non Professional 🔲 Re | etired Others |
| Name of Business 8 8 3 Industry | | s 3) No. of Years in Current | t Employment / Business 🔲 Year | s 4) Age of Retirement |
| Nature of Business Bindustry State Stat | | | | |
| Address of the Employer Pusiness/Firm | 5) Name of the Current Employe | r or Business/Firm | | |
| Address of the Employer Pusiness/Firm | ') Nature of Business | | 8) Industry | |
| City Country GSTN Control Country GSTN Control Country GSTN Control Country Control Country Control Country Control Country Control Country Country Control Country Country | , — — — — — — — — — — — — — — — — — — — | usiness/Firm |) industry | |
| Pin Code Country GETIN Country GETIN Country | | | State | |
| Landphone of Employer/Dusiness 13) Official Employ 15) New Monthly Salary / Income e 15) New Monthly Salary / Income e 17) Total Income (15-16) e 18) New Monthly Salary / Income e 17) Total Income (15-16) e 18) New Monthly Salary / Income e 17) Total Income (15-16) e 18) New Monthly Salary / Income e 17) Total Income (15-16) e 18) New Monthly Salary / Income e 17) Total Income (15-16) e 18) New Monthly Salary / Income e 19) New Mo | | Country | | |
| Emp ID | | | | |
| Other Monthly Income ₹ 17) Total Income (15+16) ₹ 18 Total Income (15 | 2) Emp ID | | | LETTERS |
| Applicant Coopelation | 3) Gross Monthly Salary/Income | ₹ 15) | Net Monthly Salary / Income ₹. | |
| Applicant Caspellant Substitute Caspellant Caspel | 6) Other Monthly Income ₹ | | 17) Total Income (15+16) ₹ | |
| in blusters Blueblete Distribute Care Distribute Distribute Care Distribute Distrib | K. FINANCIAL INFORMATION | | | |
| est Deposits | A) Assets | -applicant Appli B) Liabilities Outstanding Amount Monthle | y Installment Balance Tenure in Months Name of the Lender Outstanding Amou | |
| Screen Commonth Property | Bank Balances (All A/c's) Fixed Denosits | | | |
| REFERENCE OF CO-APPLICANT Name Address Addres | 3) Investments (Stock/Bonds/Mutual Funds) | | | |
| REFERENCE OF CO-APPLICANT Name Address Address Address Bristopher Company (and the publication form and confirm homing received comprehensive production and confirm homing received confirmation and confirm homing received confirmation and confirmation |) Immovable Property) Other | | | |
| Personal E-mail ID Landphone No DECLARATION Under the control of | <u>'</u> | · · · · · · · · · · · · · · · · · · · | | |
| Personal E-mail ID Landphone No DECLARATION conductions to have read the Application Form and confirm having received comprehensive information about the educational binaryscheme, fees, charges, costert, payable in relation to the education and confirm having received comprehensive information about the educational binaryscheme, fees, charges, costert, payable in relation to the educational binaryscheme of the binary in the armine of the binar | Name FIRS | T NAME MIDD | L E N A M E S U R N | A M E C |
| Landphone No |) Address | | | |
| Landphone No | | | | |
| Leads the to have read the Application form and confirm having received comprehense information about the educational loans's cheme, fees, charges, cost etc., payable in relation to the educational loans's cheme, fees, charges, cost etc., payable in relation to the educational loans's cheme, fees, charges, cost etc., payable in relation to the educational loans's cheme, fees, charges, cost etc., payable in relation to the educational loans's chemical loans's ch | | | | |
| included to take result the Application Form and confirm-having received comprehendine information about the educational Journal Scheme fees, charges, cost etc., payable in relation to the education and will receive and information and conditions for received pre-fundable, one in the case of rejection/withdrawal of the born application. 2). Whe have understood the corns and conditions and agree to abide by the same even in contract the contract of the contra | | 5) Mobile No | | 6) Occupation |
| and Alive an area aware of all the terms and conditions for receiving the educational plan from Autolio Fineserve Private Limited. Live are also aware that the fees paid by melvs for availing an education boround and account of the condition of | M. DECLARATION | | | |
| Applicant Co-Applicant Additional Co-Applicant Guarantor | | | | |
| 2 Colour Photos 2 Colour Photos 2 Colour Photos Photo ID Residence Proof Residence Proof Residence Proof Photo ID | N. CHECKLIST OF SUPPOR | ING DOCUMENTS | | |
| Photo ID | | · · · · · · · · · · · · · · · · · · · | | |
| Residence Proof | | I . | | |
| Signature Verification Academic Documents Signature Verification Signature Verification Round Proof Ro | ☐ Residence Proof | | | |
| Academic Documents Proof of Admission Fees Structure 8 Months Bank Statement Income Proof Collateral Documents Relationship Proof Collateral Documents Collateral Documents | ☐ Date of Birth Proof | | □ Residence Proof | |
| Proof of Admission | _ | | ☐ Date of Birth Proof | ☐ Residence Proof☐ Date of Birth Proof |
| Relationship Proof Relationship Proof sclaimer e: The Company's norms, does not permit acceptance of cash for any of the loan transactions. the company prefers all the loan related payments to be man the applicant or co-applicant's bank account through any banking means such as Cheque/DD/NEFT/RTGS/IMPs. Customer shall be solely responsible normal resident land, if any, carried out with the Company's representatives or associates. If the applicant is a minor or resides outside India and the co-applicant resident Indian, the address of the co-applicant will be considered as address on record for the purpose of determining place of supply under GST. Signature of Co-Applicant e DD MM YYYY Place Date DD MM YYYY Place cknowledgment e of the Applicant: Sir/Madam, for Finserve Private Limited (Company) has received your application for Education Loan dated successfully meeting all the required criteria laid down by the company unless your application, verifications, checks of documents and information provided requires any spettigations. The Company requests you to fully cooperate with the company and/or it's agents in carrying out verification or checks. | ☐ Signature Verification | ☐ Signature Verification | □ Date of Birth Proof□ Signature Verification | □ Residence Proof□ Date of Birth Proof□ Signature Verification |
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| e of the Applicant: Sir/Madam, o Finserve Private Limited (Company) has received your application for Education Loan dated The same shall be endeavoured to be processed within 15 working of successfully meeting all the required criteria laid down by the company unless your applications, verifications, checks of documents and information provided requires any spestigations. The Company requests you to fully cooperate with the company and/or it's agents in carrying out verification or checks. | □ Academic Documents □ Proof of Admission □ Fees Structure Disclaimer ote: The Company's norms, does not om the applicant or co-applicant's baash Transactions, if any, carried out wi | □ Signature Verification □ 8 Months Bank Statement □ Income Proof □ Collateral Documents □ Relationship Proof Deermit acceptance of cash for any of the nk account through any banking mean th the Company's representatives or assertice. | □ Date of Birth Proof □ Signature Verification □ 8 Months Bank Statement □ Income Proof □ Collateral Documents □ Relationship Proof eloan transactions. the company prefers a such as Cheque/DD/NEFT/RTGS/IMPs. Goociates. If the applicant is a minor or resi | □ Residence Proof □ Date of Birth Proof □ Signature Verification □ Income Proof □ Collateral Documents Ill the loan related payments to be macustomer shall be solely responsible adds outside India and the co-applican |
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| to Finserve Private Limited (Company) has received your application for Education Loan dated The same shall be endeavoured to be processed within 15 working described by successfully meeting all the required criteria laid down by the company unless your application, verifications, checks of documents and information provided requires any specifications. The Company requests you to fully cooperate with the company and/or it's agents in carrying out verification or checks. | Acknowledgment Academic Documents Proof of Admission Fees Structure Disclaimer Ote: The Company's norms, does not from the applicant or co-applicant's based ash Transactions, if any, carried out with the resident Indian, the address of the company of the com | □ Signature Verification □ 8 Months Bank Statement □ Income Proof □ Collateral Documents □ Relationship Proof permit acceptance of cash for any of the nk account through any banking mean th the Company's representatives or asso-applicant will be considered as addressed. | □ Date of Birth Proof □ Signature Verification □ 8 Months Bank Statement □ Income Proof □ Collateral Documents □ Relationship Proof eloan transactions. the company prefers a such as Cheque/DD/NEFT/RTGS/IMPs. Osciates. If the applicant is a minor or resists on record for the purpose of determining Signature of Co-Applic Date □ □ MM Y | □ Residence Proof □ Date of Birth Proof □ Signature Verification □ Income Proof □ Collateral Documents Ill the loan related payments to be ma Customer shall be solely responsible fides outside India and the co-applicant g place of supply under GST. |
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| Stamp & Signature | Academic Documents Proof of Admission Fees Structure Disclaimer ote: The Company's norms, does not om the applicant or co-applicant's baash Transactions, if any, carried out whe resident Indian, the address of the company of the | □ Signature Verification □ 8 Months Bank Statement □ Income Proof □ Collateral Documents □ Relationship Proof Deermit acceptance of cash for any of the nk account through any banking mean the the Company's representatives or asso-applicant will be considered as addressed. | □ Date of Birth Proof □ Signature Verification □ 8 Months Bank Statement □ Income Proof □ Collateral Documents □ Relationship Proof e loan transactions. the company prefers a sis such as Cheque/DD/NEFT/RTGS/IMPs. Of sociates. If the applicant is a minor or resists on record for the purpose of determining. Signature of Co-Application Date □ □ MM Y | □ Residence Proof □ Date of Birth Proof □ Signature Verification □ Income Proof □ Collateral Documents Ill the loan related payments to be macustomer shall be solely responsible des outside India and the co-applicant g |
| | Academic Documents Proof of Admission Fees Structure Disclaimer ote: The Company's norms, does not om the applicant or co-applicant's bash Transactions, if any, carried out whe resident Indian, the address of the company of the c | □ Signature Verification □ 8 Months Bank Statement □ Income Proof □ Collateral Documents □ Relationship Proof Deermit acceptance of cash for any of the nk account through any banking mean the the Company's representatives or asso-applicant will be considered as addressed. | Date of Birth Proof Signature Verification B Months Bank Statement Income Proof Collateral Documents Relationship Proof Bloan transactions. the company prefers a strain | □ Residence Proof □ Date of Birth Proof □ Signature Verification □ Income Proof □ Collateral Documents If the loan related payments to be macustomer shall be solely responsible des outside India and the co-applicant place of supply under GST. ant |

Cross Signed Photograph of Co-Applicant / Guarantor

CO-APPLICANT / GUARANTOR FORM



| O. CO-APPLICANT 2/ GUARANTOR DETAILS | | | | | |
|--|--|---------------------------|---------------------------------------|--------------------------|--|
| A. Personal Details | | | | | |
| • | n the Applicant | | Relative Others | | |
| 2) Relationship Pro | of Ration Card Birth Certificate Passp | ort Marriage Certifica | te | | |
| 3) Name | | N A M E S U | RNAME | | |
| 4) Father's /Spouse | 's Name FIRST NAME M | I D D L E N A | M E S U R N | AME | |
| 5) Date of Birth | DD MM YYYY 6) Male Female | Transgender 7) 🗌 N | Married 🗌 Unmarrie | d Others | |
| 8) PAN No | 9) D/L No | | 10) Voter ID | | |
| 9) Aadhar No | 10) Passport | Yes No Valid Pas | sport No | | |
| 11) NREG No | | 12) Other ID | | | |
| 13) C-KYC No | | | | | |
| 14) Mobile No | 15) E-mail | | K LETTE | RS | |
| 16) Qualifications | UG Diploma Graduate PG D | octotrate 17) No of Dep | endents | | |
| , , | (For individual - residential address. For non-ind | | | | |
| | | | | | |
| City | Taluka | | District | | |
| State State | Landmark | | | | |
| Pin Code | | | | | |
| | Country 20) Current Address Type | Calf Own ad Tomily | Donted Empley | var Dravidad | |
| 19) Years in the Curr | | | Rented Employ | ver Provided | |
| 21) Landphone (Curi | | | | | |
| 22) Permanent Resid | dential Address (Same as above) | | | | |
| | | | | | |
| City | Taluka | | District | | |
| State | Landmark Landmark | Pin Code | Count | ry | |
| 23) Landline No | | | | | |
| 24) Communication | Address 🗌 Current Res. Address 🗌 Permaner | nt Res. Address | | | |
| B. BANK DETAILS (7 | FRANSACTIONAL A/C) | | | | |
| 1) Account Holder | 's Name | 2) A/c No | | | |
| 3) Name of Bank: | 4) Branch | | 1 | | |
| 5) IFSC Code | 6) MICR Code | | - | | |
| 7) A/c Operational | | | | | |
| | R BUSINESS DETAILS | | | | |
| | Salaried Self Employed Retired Gove | ornment Others | | | |
| | | | \(\tag{\tag{\tag{\tag{\tag{\tag{\tag{ | af Datinana at | |
| 2) Total Years in Se | | nt Employment/Business | S Years 4) Age | e of Retirement | |
| 5) Designation/ Pr | | GSTIN | | | |
| 6) Name of the Cu | rrent Employer or Business/Firm | | | | |
| | | | | | |
| 7) Nature of Busin | ess | 8) Industry | | | |
| 9) Address of the I | Employer or Business/Firm | | | | |
| City: | | State | | | |
| Pin Code | Country | | | | |
| 10) Landphone of E | Employer/ Business | 11) Website | | | |
| 12) Emp ID | 13) Official Email ID | INBL | O C K L E T | T E R S | |
| 14) Gross Monthly Salary/Income 15 | | 5) Net Monthly Salary/Inc | come Come | | |
| 16) Other Monthly Income: 17) Total Income (15+16) : | | | | | |
| P. FINANCIAL INFORMATION | | | | | |
| A) Assets | B) Liabilities | Outstanding Amounts | Monthly Installments | Balance Tenure in Months | |
| 1) Bank Balances (All A/c's) | 1) Home Loan | o accounting / willoutics | ny mondimento | 25.2cc remare in Months | |
| 2) Fixed Deposits 3) Investments(Stock/Bonds/Mutual Funds) | 2) Personal Loan 3) Car/Two Wheeler | | | | |
| 4) Immovable Property | 4) Credit Card | | | | |
| 5) Others | 5) Other Loan | | | | |

| Q. CO-APPLICANT / GUARANTOR REFERENCE | | | | | |
|--|---|--|---|--|--|
| 1) Name FIRS | T NAME MIDD | | AME | | |
| 2) Address | | | | | |
| 3) Personal E-mail ID | | | | | |
| 4) Landphone No | 5) Mobile No | | 6) Occupation | | |
| R. SECURITY DETAILS | | | , o, o o o o positivo n | | |
| | 2) Type of Property Offered | ☐ Residential ☐ Commercial ☐ | Plot | | |
| | | - Residential - Commercial - | | | |
| 5) Other Details | (Name of the institution) | | 711104110 | | |
| • | at / Door / House No | Building / House Name | | | |
| | | Survey / Plot No | | | |
| | | State | | | |
| Pin Code | _andmark | | | | |
| 7) Local Authority 🗌 Municipa | Corporation Gram Panchayat | Municipal Council 8) Area | sq. ft. sq. mts. | | |
| 6) Current Market Value (₹) | | 7) Property Owned by | | | |
| S. CHECKLIST OF SUPPORT | ING DOCUMENTS | | | | |
| Applicant | Co-Applicant | Additional Co-Applicant | Guarantor | | |
| ☐ 2 Colour Photos | ☐ 2 Colour Photos | ☐ 2 Colour Photos | ☐ 2 Colour Photos | | |
| ☐ Photo ID ☐ Residence Proof | ☐ Photo ID☐ Residence Proof | ☐ Photo ID☐ Residence Proof | ☐ Photo ID☐ Residence Proof | | |
| ☐ Date of Birth Proof | ☐ Date of Birth Proof | ☐ Date of Birth Proof | ☐ Date of Birth Proof | | |
| ☐ Signature Verification☐ Academic Documents | ☐ Signature Verification☐ 8 Months Bank Statement | ☐ Signature Verification☐ 8 Months Bank Statement | ☐ Signature Verification☐ Income Proof | | |
| ☐ Proof of Admission | ☐ Income Proof | ☐ Income Proof | ☐ Collateral Documents | | |
| ☐ Fees Structure | ☐ Collateral Documents☐ Relationship Proof | ☐ Collateral Documents☐ Relationship Proof | | | |
| | | Relationship Frooi | | | |
| T. DECLARATION | | | | | |
| 1) I/We declare to have read the Application Form and confirm having received comprehensive information about the educational loans/scheme, fees, charges, cost etc., payable in relation to the educational loans and I/We am/are aware of all the terms and conditions for receiving the educational loan from Auxilo Finserve Private Limited. I/ We are also aware that the fees paid by me/us for availing an educational loan is non-refundable, even in the case of rejection/withdrawal of the loan application. 2). I/We have understood the terms and conditions and agree to abide by the same even in case of rejections/withdrawals of Education loan application. 3). I/We hereby declare to have provided true, correct and complete information in this loan application form and any other information/documents submitted by us and agree to indemnify Auxilo Finserve Private Limited for any losses or damages that may arise on account of any misstatement, misrepresentation or negligence in providing the information therein. 4). I/we declare no other education loan/ financial assistance for further studies of the applicant has been availed from any other bank or institution, other than as expressly stated otherwise in the Application Form. 5). I/we authorise Auxilo Finserve Private Limited, its associated companies, agenties, agencies, partners, education institute, credit reporting agencies and any other entities to share the information contained in this Application Form and authorise them to verify any information in the Application Form including but not limited to enrolment, residence, employment, telephone, mobile verification, CIBIL or credit repayment history checks, documents verification, references check etc 6). I/we understand and acknowledge that Auxilo would not be able to process our loan application until all information as per Auxilo Finserve Private Limited's credit and underwriting norms is provided by us and till all verifications and check are completed. Further we agree and undertake to fully co-operate with the C | | | | | |
| Disclaimer | | | | | |
| applicant's bank account through any bank | ng means such as Cheque/DD/NEFT/RTGS/IN he applicant is a minor or resides outside India | ctions. the company prefers all the loan related placed. IPs. Customer shall be solely responsible for Cand the co-applicant is the resident Indian, the a | Cash Transactions, if any, carried out with the | | |
| Date DD MM YYYY Pla | nce | Signature | of Co-Applicant / Guarantor | | |