

Date –12th May, 2021

To

The BSE Limited
BSE Limited Registered Office: Floor 25,
P J Towers, Dalal Street,
Mumbai – 400 001

Sub: Outcome of Board Meeting - Submission of Audited Financial Results and Auditors report for the year ended March 31, 2021

Dear Sir/Madam,

The Board of Directors of Auxilo Finserve Private Limited at their meeting held today that is on 12th May, 2021, approved the Audited Financial Results of the Company for the year ended 31st March, 2021, along with report provided by the Statutory Auditors, in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Audited Financial Results of the Company for the year ended 31st March, 2021, containing the information required under Regulation 52(4) along with the Auditors Report issued by the Statutory Auditors of the Company is attached herewith. We hereby declare that the Statutory Auditors, namely M/s. Price Waterhouse LLP, Chartered Accountants have issued Audit Reports with unmodified opinion. The same will be uploaded on the website of the Company and will also be published in the English National Daily newspaper, in the format prescribed under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Request you to take the same on record.

Thanking you

For Auxilo Finserve Private Limited

Deepika Thakur Chauhan
Company Secretary and Head-Legal

Price Waterhouse Chartered Accountants LLP

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of Auxilo Finserve Private Limited

Report on the Audit of Financial Results

Opinion

1. We have audited the annual financial results of Auxilo Finserve Private Limited (hereinafter referred to as the 'Company') for the year ended March 31, 2021 and the statement of assets and liabilities as at and for the year ended on that date (hereinafter referred to as the "financial results"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (the 'Listing Regulations').
2. In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial results:
 - i) are presented in accordance with the requirements of Regulation 52 of the Listing Regulations in this regard; and
 - ii) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India, of net profit and other comprehensive income and other financial information of the Company for the year ended March 31, 2021 and the statement of assets and liabilities as at and for the year ended on that date.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Our responsibilities under those Standards are further described in the 'Auditor's Responsibilities for the Audit of the Financial Results' section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter

4. We draw your attention to Note 6 to the financial results, which describes the management's assessment of the impact of the outbreak of Coronavirus (COVID-19) on the business operations of the Company. In view of the uncertain economic environment, a definitive assessment of the impact on the subsequent periods is highly dependent upon circumstances as they evolve. Our opinion is not modified in respect of this matter.

Board of Directors' Responsibilities for the Financial Results

5. These financial results have been prepared on the basis of the annual financial statements. The Company's Board of Directors are responsible for the preparation and presentation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information of the Company and the statement of assets and liabilities in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting

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Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LUPIN AAC-5001) with effect from July 25, 2014. Post its Conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N)

Price Waterhouse Chartered Accountants LLP

INDEPENDENT AUDITORS' REPORT

To the Board of Directors of Auxilo Finserve Private Limited

Report on the Annual Financial Results

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principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. The Board of Directors of the Company are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the financial results by the Directors of the Company, as aforesaid.

6. In preparing the financial results, the Board of Directors of the Company are responsible for assessing the ability of the Company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
7. The Board of Directors of the Company are responsible for overseeing the financial reporting process of the Company.

Auditors' Responsibilities for the Audit of the Financial Results

8. Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.
9. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
 - Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls. (Refer paragraph 11 below)
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
 - Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

Price Waterhouse Chartered Accountants LLP

INDEPENDENT AUDITORS' REPORT

To the Board of Directors of Auxilo Finserve Private Limited

Report on the Annual Financial Results

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- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.
10. We communicate with those charged with governance of the Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

11. The annual financial results dealt with by this report have been prepared for the express purpose of filing with BSE Limited. These results are based on and should be read with the audited financial statements of the Company for the year ended March 31, 2021 on which we issued an unmodified audit opinion vide our report dated May 12, 2021.
12. The financial results include the results for the half year ended March 31, 2021 and March 31, 2020, which are neither subject to limited review nor audited by us.
13. The financial information of the Company for the year ended March 31, 2020 is based on the previously issued statutory financial statements for the year ended March 31, 2020 prepared in accordance with the Companies (Accounting Standards) Rules, 2006 (as amended) which was audited by us, on which we expressed an unmodified opinion dated June 10, 2020. The adjustments to these financial statements for the differences in accounting principles adopted by the Company on transition to the Ind AS have been audited by us.

Our opinion is not modified in respect of above matters.

For Price Waterhouse Chartered Accountants LLP

Firm Registration Number: 012754N/N500016

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Russell I Parera

Partner

Membership Number 042190

UDIN: 21042190AAAACC2350

Mumbai

May 12, 2021

Auxilo Finserve Private Limited

(CIN: U65990MH2016PTC286516)

Registered Office: Lower Ground Floor, B-wing, Office No.13 & 14, Art Guild House,

Phoenix Market City, LBS Marg, Kurla (W), Mumbai – 400070

Tel. No.: +91 22 6246 3333 Email: ir@auxilo.com Website: www.auxilo.com

Statement of Financial Results for the year ended March 31, 2021

Statement of Profit and loss

(Currency : Indian Rupees in lakhs)

	For half year ended		For year ended	
	March 31, 2021	March 31, 2020	March 31, 2021	March 31, 2020
	(Unaudited)	(Unaudited)	(Audited)	(Audited)
(I) Revenue from Operations				
(a) Interest income	3,765.27	3,071.85	7,360.17	5,281.05
(b) Fee and commission income	23.56	49.11	33.22	85.75
(c) Net gain on fair value change	69.33	64.50	116.52	100.28
Total revenue from operations	3,858.16	3,185.46	7,509.91	5,467.08
(II) Other income	56.10	59.07	59.20	110.80
(III) Total income (I+II)	3,914.26	3,244.53	7,569.11	5,577.88
(IV) Expenses				
(a) Finance costs	1,672.28	1,090.27	3,263.89	1,777.63
(b) Impairment on financial instruments	41.22	177.77	78.87	232.03
(c) Employee benefits expenses	998.41	914.53	1,912.92	1,755.59
(d) Depreciation and amortization	130.65	119.32	266.83	213.27
(e) Others expenses	395.64	502.78	727.32	1,052.25
Total expenses	3,238.20	2,804.67	6,249.83	5,030.77
(V) Profit before tax (III-IV)	676.06	439.86	1,319.28	547.11
(VI) Tax Expense :				
(a) Current tax	148.39	60.68	330.90	60.68
(b) Short / (Excess) provision for earlier years	(35.44)	-	(35.44)	-
(c) Deferred Tax	102.80	95.49	61.59	178.15
	215.75	156.17	357.05	238.83
(VII) Net Profit After Tax (V - VI)	460.31	283.69	962.23	308.28
(VII) Other Comprehensive Income				
(a) Items that will not be reclassified to profit and loss				
(i) Remeasurement gains and (losses) on defined benefit obligations	0.02	(0.96)	0.02	(0.96)
(ii) Income tax relating to items that will not be reclassified to profit and loss	(0.01)	0.24	(0.01)	0.24
Total (a)	0.01	(0.72)	0.01	(0.72)
(b) Items that will be reclassified to profit and loss				
Total (b)	-	-	-	-
Total Other Comprehensive Income	0.01	(0.72)	0.01	(0.72)
(IX) Total Comprehensive Income for the period / year	460.32	282.97	962.24	307.56
(X) Earnings per equity share (not annualised)				
Basic (in Rupees)	0.13	0.11	0.28	0.12
Diluted (in Rupees)	0.13	0.10	0.28	0.11
Face value per share (in Rupees)	10.00	10.00	10.00	10.00

Auxilo Finserve Private Limited

(CIN: U65990MH2016PTC286516)

Registered Office: Lower Ground Floor, B-wing, Office No.13 & 14, Art Guild House,
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Tel. No.: +91 22 6246 3333 Email: ir@auxilo.com Website: www.auxilo.com

Notes:

1. Statement of Assets and Liabilities

(Currency : Indian Rupees in lakhs)

	As at March 31, 2021	As at March 31, 2020
ASSETS		
(I) Financial Assets		
(a) Cash and cash equivalents	12,894.34	12,286.13
(b) Bank balances other than cash and cash equivalents	125.05	117.97
(c) Trade Receivables	41.25	70.36
(d) Loans	52,987.58	48,658.97
(e) Other financial assets	79.23	74.26
	66,127.45	61,207.69
(II) Non Financial Assets		
(a) Current tax assets (net)	97.55	58.68
(b) Deferred tax assets (net)	128.05	189.65
(c) Property, plant and equipment	123.59	164.14
(d) Right-of-use assets	244.11	312.38
(e) Other intangible assets	93.43	112.32
(f) Other non financial assets	138.73	96.72
	825.46	933.89
Total Assets	66,952.91	62,141.58
LIABILITIES AND EQUITY		
LIABILITIES		
(I) Financial Liabilities		
(a) Payables		
Trade Payables		
total outstanding dues of micro enterprises and small enterprises	-	-
total outstanding dues of creditors other than micro enterprises and small enterprises	-	0.34
(b) Debt securities	11,933.40	2,482.75
(c) Borrowings (Other than debt securities)	16,608.82	22,452.26
(d) Lease liabilities	267.61	330.27
(e) Other financial liabilities	763.59	854.89
	29,573.42	26,120.51
(II) Non-Financial Liabilities		
(a) Provisions	77.91	44.41
(b) Other non-financial liabilities	48.60	90.95
	126.51	135.36
EQUITY		
(a) Equity Share capital	34,406.22	34,406.22
(b) Other Equity	2,846.76	1,479.49
	37,252.98	35,885.71
Total Liabilities and Equity	66,952.91	62,141.58

Auxilo Finserve Private Limited

Notes :

- The financial results of Auxilo Finserve Private Limited (the "Company") have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) Rules, 2016. The Company has adopted Ind AS from April 1, 2020 with effective transition date of April 1, 2019 and accordingly, these financial results together with the results for the comparative reporting period have been prepared in accordance with the recognition and measurement principles as laid down in Ind AS, prescribed under section 133 of the Companies Act 2013 ('The Act') read with relevant rules issued thereunder and the other accounting principles generally accepted in India.

This transition to Ind AS has been carried out from the erstwhile Accounting Standards notified under the Act, read with rule 7 of Companies (Accounts) Rules 2014 (as amended), guidelines issued by the Reserve Bank of India ('The RBI') and other generally accepted accounting principles in India (collectively referred to as 'the Previous GAAP').

Accordingly, the impact of transition has been recorded in the opening reserves as at April 1, 2019. Comparative previous period as presented in these financial results has been restated / reclassified in order to conform to current period presentation.

These financial results have been drawn up on the basis of Ind AS that are applicable to the Company effective from April 1, 2020 based on the Press Release issued by the Ministry of Corporate Affairs ("MCA") on January 18, 2016. Any application guidance/ clarifications/ directions issued by RBI or other regulators are implemented as and when they are issued/ applicable.

- The Company is a Systemically Important Non-Deposit taking Non-Banking Financial Company (NBFC-ND-SI) registered with the Reserve Bank of India (RBI) classified as an Investment and Credit Company (NBFC-ICC).
- The above financial results have been reviewed by the Audit Committee. The results have been approved by the Board of Directors of the Company at their meeting held on May 12, 2021.
- The figures for the half year ended March 31, 2021 and March 31, 2020 are the balancing figures between audited figures in respect of the full financial year and half year ended September 30, 2020 and September 30, 2019 respectively. The financial information for the half year ended September 30, 2019 were prepared by the Management as per Ind AS and have not been subject to limited review or audit. The Management has exercised the necessary due diligence to ensure that the said financial information provides a true and fair view of its affair.
- In addition to the widespread public health implications, the COVID-19 pandemic has had an extraordinary impact on macroeconomic conditions in India and around the world. During the previous year, people and economies around the world, witnessed serious turbulence caused by the first wave of the pandemic, the consequent lockdowns, the gradual easing of restrictions and the emergence of new variants of the virus. Although government has started vaccination drive, COVID-19 cases have significantly increased in recent months due to second wave as compared to earlier levels in India. Various state governments have again announced strict measures include lockdowns to contain this spread. As COVID vaccines get administered to more and more people, businesses in sectors impacted by pandemic may pick up. However, the continuing and evolving nature of the virus has created uncertainty regarding estimated time required for businesses and lives to get back to normal.

The Company continues to closely monitor the situation and in response to this health crisis has implemented protocols and processes to execute its business continuity plans and help protect its employees and support its clients. The pandemic has impacted lending business, fee income, collection efficiency etc. in increase in customer defaults and consequently increase in provisions. The Company, however, has not experienced any significant disruptions in the past one year and has considered the impact on carrying value of assets based on the external or internal information available up to the date of approval of financial statements. The future direct and indirect impact of COVID-19 on Company business, results of operations, financial position and cash flows remains uncertain. The financial statements do not include any adjustments that might result from the outcome of this uncertainty.

7. Disclosure Required under COVID19 Regulatory Package - Asset Classification and Provisioning

Particulars	For the year ended March 31, 2021	For the year ended March 31, 2020
Amounts in SMA/overdue categories, where the moratorium/deferment was extended (At March 31, 2020)	393.10	393.10
Amount where asset classification benefits is extended	-	-
Provision Created	39.31	19.66
Less: Provisions adjusted during the against slippages	(39.31)	-
Residual provisions	-	19.66

Auxilo Finserve Private Limited

Notes :

8. As required by Paragraph 32 of Ind-AS 101, the reconciliation of net profit, as previously reported and as restated under Ind-AS, for the year ended March 31, 2020 is as under:

i. **Total comprehensive income reconciliation** (Currency : Indian Rupees in lakhs)

Particulars	Year ended March 31, 2020
Net profit for the year ended under Previous GAAP	993.64
Add/(Less): Adjustment as per Ind AS on account of:	
a) ESOP cost under Ind AS	(154.98)
b) EIR impact on financial assets	(146.76)
c) Impact of Ind AS 116	(17.88)
d) EIR Impact on financial liabilities	2.24
e) Provision for expected credit losses on loan assets	(123.66)
f) Securitisation transaction impact	(4.28)
g) Fair Value of Security Deposit	0.20
h) Lease reserves	1.01
i) Others	0.72
j) Tax impact of Ind AS adjustments	(241.97)
Net profit / (loss) for the year ended under Ind AS	308.28
Other comprehensive income (net of tax) attributable to owners of the Company	(0.72)
Total comprehensive income / (loss) as per Ind AS (attributable to owners of the Company)	307.56

ii. **Equity reconciliation** (Currency : Indian Rupees in lakhs)

Particulars	As at March 31, 2020
Equity as per Previous GAAP	36,246.08
Adjustments:	
a) ESOP cost under Ind AS	(372.24)
b) EIR impact on financial assets	(355.47)
c) Impact of Ind AS 116	(17.88)
d) EIR Impact on financial liabilities	(2.81)
e) Provision for expected credit losses on loan assets	(123.66)
f) Securitisation transaction impact	(4.27)
g) Fair Value of Security Deposit	(0.35)
h) Lease reserves	1.01
i) Tax impact of Ind AS adjustments	143.06
Total adjustments	(732.6)
ESOP Reserve	372.2
Equity as per Ind AS	35,885.71

The financial information for the half year ended March 31, 2020 and for the year ended March 31, 2020 included in the above results have been prepared after adjusting the Ind AS impact as mentioned in the above note.

9. Based on the RBI circular RBI/2021-22/17 DOR.STR.REC.4/21.04.048/2021-22 dated April 07, 2021 the Company is required to refund/adjust the 'interest on interest' charged to the borrowers during the moratorium period, i.e. March 1, 2020 to August 31, 2020. The Company has computed the amount of interest on interest based on the methodology prescribed by Indian Banks' Association which is approximating to Rs. 24.67 lakhs. The Company is in process of providing the credit to the respective customer. Meanwhile, the Company has adjusted the interest income to that extent.

Auxilo Finserve Private Limited

Notes :

10. Scheme of Ex-gratia payment

The Government of India has announced the Scheme for grant of ex-gratia payment of difference between compound interest and simple interest for six months to borrowers in specified loan accounts (March 1, 2020 to August 31, 2020) (the 'Scheme') on October 23, 2020, which mandates ex-gratia payment to certain categories of borrowers by way of crediting the difference between simple interest and compound interest for the period between March 1, 2020 to August 31, 2020 by respective lending institutions. Management has computed the amount of ex-gratia and passed it on to the respective customer. The amount calculated and refunded is Rs 55.35 lakhs.

11. One time restructuring

Details of resolution plan implemented under the Resolution Framework for COVID-19 related Stress as per RBI circular (RBI/2020-21/16 DOR.No.BP.BC/3/21.04.048/2020-21) dated August 6, 2020 are given below.

Type of borrower	(A) Number of borrowers where resolution plan has been implemented under this window	(B) Exposure to accounts mentioned at (A) before implementation of the plan	(C) Of (B), aggregate amount of debt that was converted into other securities	(D) Additional funding sanctioned, if any, including between invocation of the plan and implementation	(E) Increase in provisions on account of the implementation of the resolution plan
Personal Loans	6	422.20	-	-	43.08
Corporate persons* <i>Of which, MSMEs</i>	-	-	-	-	-
Others	-	-	-	-	-
Total	6	422.20	-	-	43.08

* As defined in Section 3(7) of the Insolvency and Bankruptcy Code, 2016

Type of borrower	Exposure to accounts classified as Standard consequent to implementation of resolution plan – Position as at April 1, 2020 (A)	Of (A), aggregate debt that slipped into NPA during the year	Of (A) amount written off during the year	Of (A) amount paid by the borrowers during the year	Exposure to accounts classified as Standard consequent to implementation of resolution plan – Position as at March 31, 2020
Personal Loans	-	-	-	-	424.29
Corporate persons* <i>Of which, MSMEs</i>	-	-	-	-	-
Others	-	-	-	-	-
Total	-	-	-	-	424.29

* As defined in Section 3(7) of the Insolvency and Bankruptcy Code, 2016

12. Previous year / period figures have been re-grouped/reclassified wherever necessary to make them comparable with the current year / period figures.

For Price Waterhouse Chartered Accountants LLP

Firm Registration No.: 012754N/N500016

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Russell I Parera

Partner

Membership No. - 042190

Mumbai

May 12, 2021

We have signed these financial results for identification purposes only. These results should be read in conjunction with our report dated May 12, 2021.

For and on behalf of the Board of Directors

Auxilo Finserve Private Limited

NEERAJ N
SAXENA

Neeraj Saxena

MD & CEO

DIN - 07951705

Mumbai

May 12, 2021

Auxilo Finserve Private Limited

Annexure :1

Disclosures in terms of Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2021

1. The Company has paid interest and principal on Non Convertible Debentures (NCDs) on due dates. Details of payment of interest / principal as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is provided in Annexure A.
2. There is no change in the Credit Rating during the period. Details of credit rating is provided in Annexure B.
3. Asset cover available as on March 31, 2021, in case of secured NCDs issued by the Company is 1.86.
4. Debt equity ratio as on March 31, 2021 is 0.77.
5. The Company is not required to create debenture redemption reserve in terms of the Companies (Share Capital and Debenture) Rules, 2014 read with the Companies (Share Capital and Debenture) Amendments Rules, 2019.
6. Tangible net worth* of the Company is Rs.37,031.50 lakh.
7. Net profit after tax for the year ended March 31, 2021 is Rs. 962.23 lakh.
8. Earnings per share for the year ended March 31, 2021
Basic - Rs. 0.28
Diluted - Rs. 0.28
9. Debt service coverage ratio: Not applicable
10. Interest service coverage ratio: Not applicable
11. Outstanding redeemable preference shares (quantity and value) : Not applicable

* Tangible net worth = Equity + Other equity - Intangible assets - Deferred tax assets.

**For and on behalf of the Board of Directors
Auxilo Finserve Private Limited**

**NEERAJ N
SAXENA**

Digitally signed by NEERAJ N SAXENA
DN: cn=NEERAJ N SAXENA, email=neeraj.n.saxena@auxilofinserve.com, o=Auxilo Finserve Private Limited, ou=Auxilo Finserve Private Limited, c=IN

Neeraj Saxena
MD & CEO
DIN - 07951705

Mumbai
May 12, 2021

Auxilo Finserve Private Limited**Annexure - A**

Details of payment of interest / principal of the Non-Convertible Debentures in accordance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(Currency : Indian Rupees in lakhs)

No.	Name of Debt Instrument	ISIN & scrip code	Credit rating	Previous Due Date for Payment of Interest & Principal (01.10.20 to 31.03.21)	Actual Date for Payment of previous Interest & Principal (01.10.20 to 31.03.21)	Next Due Date for Payment of Interest	Next Due Date for Payment of Principal	Next Interest Amount	Next Principal Amount
1	AF-10.25%-23-6-23-PVT	INE605Y07023	CARE A-; Stable	March 23, 2021	March 23, 2021	April 23, 2021	June 23, 2021	18.14	416.67
2	AFPL-11%-1-6-23-PVTV	INE605Y07015	CARE A-; Stable	NA	NA	June 1, 2021	June 1, 2023	110.00	1,000.00
3	AF-10.85%-26-6-23-PVT	INE605Y07031	CARE A-; Stable	NA	NA	June 26, 2021	June 26, 2023	379.75	3,500.00
4	AFPL-11%-30-7-23-PVT	INE605Y07049	CARE A-; Stable	NA	NA	July 30, 2021	July 30, 2023	275.00	2,500.00
5	AFPL-NIFTY-16-11-21-PVT	INE605Y07056	CARE PP MLD A-; Stable	NA	NA	November 16, 2021	November 16, 2021	90.28	700.00
6	AFPL-NIFTY-16-9-22-PVT	INE605Y07064	CARE PP MLD A-; Stable	NA	NA	September 16, 2022	September 16, 2022	162.65	700.00
7	AFPL-NIFTY-16-9-23-PVT	INE605Y07072	CARE PP MLD A-; Stable	NA	NA	September 16, 2023	September 16, 2023	294.39	800.00

Annexure B

Details of credit rating and changes in credit rating is as follows:

Sr. No.	Product	Rating as on March 31, 2021	Rating as on March 31, 2020
1	Long Term Bank Facilities	CARE A-; Stable	CARE A-; Stable
2	Non Convertible Debentures	CARE A-; Stable	CARE A-; Stable
3	Pass Through Certificate	CARE A+ (SO)	CARE A+ (SO)
4	Market Linked Debentures	CARE PP MLD A-; Stable	CARE PP MLD A-; Stable