

20th July 2023

To,
The Listing Department,
BSE Limited,
P J Towers, Dalal Street,
Mumbai – 400 001

Dear Sir / Madam,

Sub: Intimation under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to inform you that pursuant to the approval of the Board of Directors of Auxilo Finserve Private Limited (“**Company**”) at its meeting held on 19th July 2023, the Company has entered into the following agreements on 20th July 2023:

- (a) a share subscription agreement with Xponentia Opportunities Fund-II, a scheme of Xponentia Opportunities Trust II, a trust registered as a Category II Alternative Investment Fund with Securities Exchange Board of India, having its registered office at 61, Maker Chamber VI, Nariman Point, Mumbai 400021, India (“**Investor**”);
- (b) a deed of adherence to the amended and restated shareholders’ agreement of the Company dated 14 June 2023 with the Investor; and
- (c) amendment to the share subscription agreement entered into between the Company, Tata Capital Growth Fund II, Trifecta Leaders Fund – I, and ICICI Bank Limited on 14 June 2023,

(collectively, the “**Transaction Documents**”), to raise capital for an aggregate amount of approximately Rupees 114 Crore by issuance of equity shares and compulsorily convertible preference shares of the Company subject to the applicable regulatory and other approvals, if any.

This for your information and records.

For Auxilo Finserve Private Limited

Deepika Thakur Chauhan
Company Secretary and Head Legal