



20th April, 2024

The Manager,
Bombay Stock Exchange Ltd ('BSE')
1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001

Subject: Submission of Annexure XIV in terms of the Operational Circular issued by the Securities and Exchange Board of India (SEBI) dated August 10, 2021 updated on April 13, 2022.

In compliance with the Operational Circular issued by the Securities and Exchange Board of India (SEBI) dated August 10, 2021 updated on April 13, 2022, we would like to inform you that Auxilo Finserve Private Limited ("Company") has issued Non-Convertible Debentures and the same are listed on BSE Limited. Please find enclosed herewith Annexure XIV giving the details for the Financial Year ended March 31, 2024.

Thanking you

For Auxilo Finserve Private Limited

Deepika Thakur Chauhan
Chief Compliance Officer, CS & Head - Legal

Encl. A/a.

ANNEXURE-XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sr. No.	ISIN	Allotment date	Listing date	Listing Quantity	First Issue/Further Issue	Exchange
1	INE605Y07072	16-09-2020	30-09-2020	800 NCDs (redeemed on 16 th September, 2023)	First Issue	BSE
2	INE605Y07049	30-07-2020	11-08-2020	250 NCDs (redeemed on 28 th July, 2023)	First Issue	BSE
3	INE605Y07023	23-06-2020	07-07-2020	250 NCDs (redeemed on 23 rd June, 2023)	First Issue	BSE
4	INE605Y07031	26-06-2020	07-07-2020	350 NCDs (redeemed on 26 th June, 2023)	First Issue	BSE
5	INE605Y07015	01-06-2020	17-06-2020	100 NCDs (redeemed on 1 st June, 2023)	First Issue	BSE
6	INE605Y07080	24-08-2021	30-08-2021	330 NCDs (redeemed on 28 th August, 2023)	First Issue	BSE
7	INE605Y07098	21-07-2022	26-07-2022	500 NCDs (early full redemption on 17 th November, 2023)	First Issue	BSE
8	INE605Y07106	18-08-2022	23-08-2022	350 NCDs (early full redemption on 17 th November, 2023)	First Issue	BSE
9	INE605Y07122	03-10-2022	07-10-2022	250 NCDs	First Issue	BSE
10	INE605Y07114	22-09-2022	26-09-2022	500 NCDs	First Issue	BSE
11	INE605Y07130	29-11-2023	30-11-2023	7500 NCDs	First Issue	BSE
12	INE605Y07148	19-12-2023	21-12-2023	2500 NCDs	First Issue	BSE
13	INE605Y07148*	27-02-2024	29-02-2024	2500 NCDs	Further Issue	BSE
14	INE605Y07155	21-02-2024	23-02-2024	5000 NCDs	First Issue	BSE

* Deemed date of allotment would be 19-12-2023

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink downloadable):

ISIN	HyperLink
INE605Y07122	https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?txtscripcd=974278
INE605Y07114	https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?txtscripcd=974219
INE605Y07130	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231130-46
INE605Y07148	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231221-22 https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240229-33
INE605Y07155	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240223-37

3. Details of Record Date:

The details of record dates fixed by the Company during FY 2023-24 towards payment of interest and/or redemption of NCDs has already been intimated to the stock exchange under Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same has not been duplicated here.

4. Details of Credit Rating:

A) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification Status of CRAs (verified/ not verified)	Date of verification
INE605Y07114	CRISIL Ratings	CRISIL PPMLD A+	Stable	Upgrade	30-03-2024	Verified	01-04-2024
INE605Y07122	CRISIL Ratings	CRISIL A+	Stable	Upgrade	30-03-2024	Verified	01-04-2024
INE605Y07130	CARE Ratings	CARE A+	Stable	New	22-11-2023	Verified	30-11-2023
INE605Y07148	CARE Ratings	CARE A+	Stable	New	05-12-2023	Verified	19-12-2023
INE605Y07155	CARE Ratings	CARE A+	Stable	New	13-02-2024	Verified	21-02-2024

B) Earlier rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification Status of CRAs (verified/ not verified)	Date of verification
INE605Y07114	CRISIL Ratings	CRISIL PPMLD A	Positive	Reaffirmed (outlook changed to positive)	21-08-2023	Verified	22-08-2023
INE605Y07122	CRISIL Ratings	CRISIL A	Positive	Reaffirmed (outlook changed to positive)	21-08-2023	Verified	22-08-2023

5. Payment Status:

Company has made timely payment of all interest/redemption/early full redemption amounts due on NCDs during the FY 2023-24. The details of status of payment of interest and/or redemption/early full redemption of NCDs due during FY 2023-24 has already been intimated to the Stock Exchange under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same has not been duplicated here.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

N.A. The Company has not defaulted or made any delays in servicing debt securities.