

19th July. 2023

BSE Limited
Floor 25,
P J Towers, Dalal Street,
Mumbai – 400 001

Sub: Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

The Board of Directors of Auxilo Finserve Private Limited at their meeting held today i.e. 19th July, 2023, have inter alia, approved the following:

- A.** Allotment of 6,86,25,074 (Six Crore Eighty Six Lakh Twenty Five Thousand and Seventy Four) compulsorily convertible preference shares (Series A CCPS) and 15 (Fifteen) equity shares at INR 41.53 (Rupees Forty One point Five Three only) each (INR 10 (Rupees Ten only) being the face value and INR 31.53 (Rupees Thirty One point Five Three only) being the securities premium) aggregating to INR 284,99,99,946.17 (Rupees Two Hundred Eighty Four Crore Ninety Nine Lakh Ninety Nine Thousand Nine Hundred Forty Six point One Seven only) on private placement basis to ICICI Bank Limited, Tata Capital Growth Fund II and Trifecta Leaders Fund – I.

Consequent to the above allotment the total paid up Capital of the Company stands increased from Rs. 3,76,26,61,350/- to Rs. 4,44,89,12,240/-

- B.** Appointment of Shri Akhil Awasthi (DIN: 00148350) as an Additional Director (Nominee Non Executive) on the Board of the Company with immediate effect i.e. from 19th July 2023. Regularization of the appointment of Shri Akhil Awasthi (DIN: 00148350) as a Director (Nominee Non Executive) on the Board of the Company to be approved by the shareholders of the Company at the ensuing Extra Ordinary General Meeting of the Company.

The brief profile of Shri Akhil Awasthi is enclosed as Annexure- I.

- C.** Alteration of the Articles of Association of the Company to insert a new clause to enable the Board of Directors of the Company to appoint the person nominated by the debenture trustee(s) in terms of clause (e) of sub-regulation (1) of regulation 15 of the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993 as a director on the Board of the Company. The alteration was approved in accordance with the amendment notified by SEBI in the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (NCS Regulations) vide its Circular No. SEBI/LAD-NRO/GN/2023/119 dated February 02, 2023.

The Company will seek the approval of Members of the Company for alteration of Articles of Association of the Company for the above purpose in the ensuing Extra Ordinary General Meeting of the Company.

We request you to take the same on record.

Thanking you

For Auxilo Finserve Private Limited

Deepika Thakur Chauhan
Company Secretary & Head – Legal

Encl: A/a

Annexure I

Brief profile of Shri. Akhil Awasthi, Additional Director (Nominee Non Executive)

Shri Akhil Awasthi has been associated with TCGF since 2009 and is currently Managing Partner and head of the entire business at TCGF and is a Member of Investment Committee of TCGF II and TCGF I. He is an alumni of Harvard Business School and an MBA from Delhi University. Prior to TCGF he has had a 16 years of equity investment experience of which 12 years in private equity with Baring Private Equity.