



Date – 13th August, 2022

To

The BSE Limited
BSE Limited Registered Office: Floor 25,
P J Towers, Dalal Street,
Mumbai – 400 001

Sub: Statement of Deviation in use of Issue proceeds for the Quarter ended on June 30, 2022

Dear Sir/Madam,

As required under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with circular no. SEBI/HO/DDHS/08/2020 issued by SEBI requiring issuers of Debt Securities to submit to the Stock Exchange a statement indicating deviation or variation, if any, in the use of proceeds of issue of debt securities, we hereby declare that the proceeds of all the debt issues listed on BSE Limited have been utilised for the purposes for which they were raised and that there is no deviation in the utilisation of their issue proceeds.

As required, the said confirmation is furnished in the revised Format as specified under the latest circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022

We request you to kindly take the enclosed annexure on record.

Thanking you

For Auxilo Finserve Private Limited

Neeraj Saxena
Managing Director & CEO

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Auxilo Finserve Private Limited	INE605Y07015	Private Placement	NCD	01-Jun-20	10,00,00,000	10,00,00,000	No		
Auxilo Finserve Private Limited	INE605Y07023	Private Placement	NCD	23-Jun-20	25,00,00,000	25,00,00,000	No		
Auxilo Finserve Private Limited	INE605Y07031	Private Placement	NCD	26-Jun-20	35,00,00,000	35,00,00,000	No		
Auxilo Finserve Private Limited	INE605Y07049	Private Placement	NCD	30-Jul-20	25,00,00,000	25,00,00,000	No		
Auxilo Finserve Private Limited	INE605Y07064	Private Placement	NCD	16-Sep-20	7,00,00,000	7,00,00,000	No		
Auxilo Finserve Private Limited	INE605Y07072	Private Placement	NCD	16-Sep-20	8,00,00,000	8,00,00,000	No		
Auxilo Finserve Private Limited	INE605Y07080	Private Placement	NCD	24-Aug-21	33,00,00,000	33,00,00,000	No		

B. Statement of deviation/variation in use of issue proceeds

Name of listed entity	AUXILO FINSERVE PRIVATE LIMITED	AUXILO FINSERVE PRIVATE LIMITED	AUXILO FINSERVE PRIVATE LIMITED	AUXILO FINSERVE PRIVATE LIMITED	AUXILO FINSERVE PRIVATE LIMITED	AUXILO FINSERVE PRIVATE LIMITED
Mode of Fund Raising	Private Placement	Private Placement	Private Placement	Private Placement	Private Placement	Private Placement
Type of instrument	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures
Date of Raising Funds	01-Jun-20	23-Jun-20	26-Jun-20	30-Jul-20	16-Sep-20	24-Aug-21
Amount Raised	(INR Crores) 10	(INR Crores) 25	(INR Crores) 35	(INR Crores) 25	(INR Crores) 15	(INR Crores) 33
Report filed for Quarter ended	30-Jun-22	30-Jun-22	30-Jun-22	30-Jun-22	30-Jun-22	30-Jun-22
Is there a Deviation / Variation in use of funds raised ?	No	No	No	No	No	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No	No	No	No	No	No
If yes, details of the approval so required?	NA	NA	NA	NA	NA	NA
Date of approval	NA	NA	NA	NA	NA	NA
Explanation for the Deviation / Variation	NA	NA	NA	NA	NA	NA
Comments of the audit committee after review	No	No	No	No	No	No
Comments of the auditors, if any	No	No	No	No	No	No
Objects for which funds have been raised and where there has been a deviation, in the following table						

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
Not applicable, since there were no deviations in the utilisation of funds from the objects stated in the offer documents.						
<p><i>Deviation could mean:</i></p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) <i>Deviation in the amount of funds actually utilized as against what was originally disclosed.</i></p>						