

November 18, 2025

BSE Limited

Listing Department,
P J Towers,
Dalal Street,
Mumbai – 400 001

Sub: Allotment of non-convertible debentures on a private placement basis.

Dear Sir/Madam,

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), it is hereby informed that on November 18, 2025, the borrowing committee of the board of directors of Auxilo Finserve Private Limited (the “**Company**”) has approved by way of a circular resolution, the allotment of 22,500 (twenty two thousand and five hundred) senior, secured, rated, listed, taxable, redeemable, transferable, non-convertible debentures denominated in Indian Rupees (“INR”), each having a face value of INR 1,00,000 (Indian Rupees One Lakh) and an aggregate nominal value of INR 225,00,00,000 (Indian Rupees Two Hundred and Twenty Five Crore) on private placement basis including a green shoe option of 5,000 (five thousand) senior, secured, rated, listed, taxable, redeemable, transferable, non-convertible debentures denominated in Indian Rupees, each having a face value of INR 1,00,000 (Indian Rupees One Lakh) and an aggregate nominal value of INR 5,00,000,000 (Indian Rupees Fifty Crore).

The Debentures have been issued pursuant to the terms and conditions set out in the general information document dated November 11, 2025 read with the key information document dated November 11, 2025, and the private placement offer and application letter dated November 17, 2025, each issued by the Company, and the debenture trust deed dated November 17, 2025, executed between the Company and Catalyst Trusteeship Limited and will be listed on the Wholesale Debt Market Segment of the BSE Limited within the timelines prescribed by the Securities and Exchange Board of India.

Thanking you

For Auxilo Finserve Private Limited

Shristi Padia

Company Secretary and Head - Legal

ACS: 27530

Auxilo Finserve Private Limited

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