

22nd August, 2024

BSE Limited
Listing Department,
P J Towers,
Dalal Street,
Mumbai – 400 001

Subject: Allotment of Equity shares on the exercise of Employee Stock Options (ESOP /Options) granted under Employee Stock Option Scheme 2017 resulting in change in capital structure

Dear Sir/Ma'am,

Pursuant to Regulation 51 read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is to inform that on 21st August, 2024, the Executive Committee of Board of Directors of Auxilo Finserve Private Limited (“**Company**”) has approved the allotment of 6,19,950 (Six Lakh Nineteen Thousand Nine Hundred Fifty Only) Equity shares of the Company, fully paid up, to the Option Grantee(s) (Employees) on exercise of their Stock Options pursuant to Employee Stock Option Scheme, 2017. These shares shall rank pari passu, in all respects with the existing equity shares of the Company.

Consequently, the issued, subscribed and paid-up share capital of the Company stands increased from Rs. 5,38,31,37,340/- to Rs. 5,38,93,36,840/-

Kindly take the same on record.

Thanking you

For Auxilo Finserve Private Limited

Deepika Thakur Chauhan
Chief Compliance Officer, CS & Head – Legal