

29th August, 2024

BSE Limited
Listing Department,
P J Towers,
Dalal Street,
Mumbai – 400 001

Sub: Change in Capital Structure

Ref : Intimation under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/Ma’am,

Pursuant to Regulation 51 read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is to inform that on 28th August, 2024, the Executive Committee of Board of Directors of Auxilo Finserve Private Limited (“**Company**”) has approved the allotment of 34,45,900 (Thirty Four Lakhs Forty Five Thousand Nine Hundred) compulsorily convertible preference shares at INR 58.04 (Indian Rupees Fifty Eight point Zero Four only) each (with INR 10 (Indian Rupees Ten only) being the face value of each such security and INR 48.04 (Indian Rupees Forty Eight point Zero Four only) being the securities premium amount for each such security), aggregating to a total amount of INR 20,00,00,036 (Indian Rupees Twenty Crore Thirty Six only) on private placement basis to Xponentia Opportunities Limited.

Consequently, the issued, subscribed and paid-up share capital of the Company stands increased from Rs. 5,38,93,36,840/- to Rs. 5,42,37,95,840/-

Kindly take the same on record.

Thanking you

For Auxilo Finserve Private Limited

Deepika Thakur Chauhan
Chief Compliance Officer, CS & Head – Legal